

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Video Corporation of America	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	22-1983649	
4. Debtor's address	Principal place of business 7 Veronica Ave. Somerset, NJ 08873 Number, Street, City, State & ZIP Code Somerset County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Video Corporation of America Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Video Corporation of America Case number (if known) _____
Name

11. **Why is the case filed in this district?** *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Video Corporation of America Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2020
MM / DD / YYYY

X /s/ David Berlin
Signature of authorized representative of debtor

David Berlin
Printed name

Title President

18. Signature of attorney

X /s/ Daniel M. Stolz
Signature of attorney for debtor

Date February 3, 2020
MM / DD / YYYY

Daniel M. Stolz
Printed name

WASSERMAN, JURISTA & STOLZ, P.C.
Firm name

110 Allen Road
Suite 304
Basking Ridge, NJ 07920
Number, Street, City, State & ZIP Code

Contact phone (973) 467-2700 Email address attys@wjslaw.com

028461980 NJ
Bar number and State

IN THE UNITED STATES BANKRUPTCY COURT

In the Matter of:	}	
	}	Case No.
Video Corporation of America,	}	Chapter 11
	}	
Debtor	}	

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, David Berlin, declare under penalty of perjury that I am the President of Video Corporation of America, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Corporation at a special meeting duly called and held on the 3rd day of February 2020.

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that David Berlin, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that David Berlin, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, David Berlin, President of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case."

Date: February 3, 2020

Signed: _____

DAVID BERLIN, President

Resolution of Board of Directors
of
Video Corporation of America

Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that David Berlin, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that David Berlin, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that David Berlin, President of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case.

Date: February 3, 2020

Signed: _____

DAVID BERLIN, President

Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2020

X /s/ David Berlin

Signature of individual signing on behalf of debtor

David Berlin

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Video Corporation of America
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Coranet 2 Washington St. Suite 701 New York, NY 10004		Business Debt	Disputed Subject to Setoff			\$662,679.37
Avid Technology, Inc. 75 Network Dr. Burlington, MA 01803		Business Debt				\$634,249.32
Forest Electric Corp. 1375 Broadway 7th Fl New York, NY 10018		Business Debt	Disputed Subject to Setoff			\$624,205.90
Christie Digital 10550 Camden Dr Cypress, CA 90630		Business Debt				\$458,122.69
B&G Electric Contractors 7100 New Horizons Blvd. North Amityville, NY 11701		Business Debt				\$306,448.49
Synnex Corporation 414 Stokes Rd Suite 203 Medford, NJ 08055		Business Debt				\$279,109.83
Hatzel & Buehler, Inc. 230 Park Ave. Suite 925 New York, NY 10169		Business Debt				\$238,425.27
Shoreview Distribution 69 Elm St Foxboro, MA 02035		Business Debt				\$226,378.53
Creston Electronics, Inc. 101 Broadway Cresskill, NJ 07626		Business Debt	Subject to Setoff			\$225,244.00

Debtor Video Corporation of America
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pepper Dash Technology 27 Congress St. Suite 104 Salem, MA 01970		Business Debt				\$218,664.25
American Express PO Box 650448 Dallas, TX 75265-0448		Business Credit Card				\$207,915.69
Ingram Micro 1759 Wehrie Drive Williamsville, NY 14221		Business Debt				\$204,919.85
American Express PO Box 1270 Newark, NJ 07101		Business Credit Card				\$196,018.54
Atlantis Partners 722 Corneila St. Boonton, NJ 07005-6000		Business Debt				\$164,186.00
JB&A Distribution 1050 Northgate Dr. Suite 200 San Rafael, CA 94903		Business Debt				\$102,294.44
Extron Electronics 1025 E. Ball Road Anaheim, CA 92805		Business Debt	Subject to Setoff			\$96,055.35
Shure PO Box 99265 Chicago, IL 60693-9265		Business Debt				\$94,890.32
Z-Band, Inc. 848B North Hanover St. Carlisle, PA 17013		Business Debt				\$86,502.00
KBZ 2003 So. Easton Rd. Suite 308 Doylestown, PA 18901		Business Debt				\$77,373.93
Teksystems, Inc. PO Box 198568 Atlanta, GA 30384-8568		Business Debt				\$73,183.00

Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ 8,107,684.38

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ 8,107,684.38

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,096,422.25

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 56,731.13

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 7,005,206.93

4. **Total liabilities**
Lines 2 + 3a + 3b \$ 11,158,360.31

Fill in this information to identify the case:Debtor name Video Corporation of AmericaUnited States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells FargoChecking4684\$131,242.553.2. Morgan StanleyChecking5266\$176,989.653.3. Provident BankChecking3642\$774,348.14**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,082,580.34**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit with 370 Seventh Ave Associates, LLC for 7 Penn Plaza, NY\$30,000.00

Debtor Video Corporation of America Case number (If known) _____
Name

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. Travelers Insurance auto & general prepayments \$25,862.43

8.2. Prepaid computer insurance \$1,049.09

8.3. John Hancock - life insurance prepayments \$3,380.54

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$60,292.06

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 4,299,115.97 - 0.00 = \$4,299,115.97
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 429,388.43 - 0.00 = \$429,388.43
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,728,504.40

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description

**Date of the last
physical inventory**

**Net book value of
debtor's interest
(Where available)**

**Valuation method used
for current value**

**Current value of
debtor's interest**

19. **Raw materials**

20. **Work in progress**

Debtor Video Corporation of America Case number (If known) _____
 Name _____

current work in progress 1-27-20 \$0.00 \$555,648.00

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**
unallocated 1-27-20 \$0.00 \$885,508.00

23. **Total of Part 5.** \$1,441,156.00
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture SEE ATTACHED RIDER-NET BOOK VALUE	\$24,111.00		\$24,111.00
40.	Office fixtures SEE ATTACHED RIDER-NET BOOK VALUE	\$48,717.00		\$48,717.00
41.	Office equipment, including all computer equipment and communication systems equipment and software SEE ATTACHED RIDER-NET BOOK VALUES	\$59,255.00		\$59,255.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

Debtor Video Corporation of America Case number (If known) _____
Name

43. **Total of Part 7.** \$132,083.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. SEE ATTACHED RIDER-NET BOOK VALUE	\$0.00		\$0.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
SEE ATTACHED RIDER-NET BOOK VALUES \$244,204.00 \$122,204.00

51. **Total of Part 8.** \$122,204.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.

Debtor Video Corporation of America Case number (If known) _____
Name

☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Money owed under contracts held by Debtor \$540,864.58

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$540,864.58

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Video Corporation of America Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,082,580.34	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$60,292.06	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$4,728,504.40	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,441,156.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$132,083.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$122,204.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$540,864.58	
91. Total. Add lines 80 through 90 for each column	\$8,107,684.38	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$8,107,684.38

RIDER TO SCHEDULE A/B

ASSETS

VIDEO CORPORATION OF AMERICA
Business - Depreciation and Amortization
FY 12/31/19

et Nu mbe r	Description	Date in Service	Method	Life / Rate	Cost Basis	12/31/17 Net Book Value	12/31/18 Depreciation	12/31/18 Accumulated Depreciation	12/31/18 Net Book Value	12/31/19 Depreciation	12/31/19 Accumulated Depreciation	12/31/19 Net Book Value
54	1986 LINCOLN TOWN CAR	11/26/85	R	5.0000	23,865	-	-	23,865	-	-	23,865	-
55	1986 PONTIAC SEDAN	02/21/86	R	5.0000	12,164	-	-	12,164	-	-	12,164	-
89	1995 CHEVY BLAZER	03/15/95	M	5.0000	26,621	-	-	26,621	-	-	26,621	-
90	1998 MERCEDES	10/13/97	M	5.0000	54,061	-	-	54,061	-	-	54,061	-
87	1998 FORD VAN	07/28/98	MT	5.0000	20,670	-	-	20,670	-	-	20,670	-
194	2003 CADILLAC SEDAN DEVILLE	11/26/02	M	5.0000	73,712	-	-	73,712	-	-	73,712	-
227	2004 FORD VAN	11/03/04	MSL	5.0000	27,462	-	-	27,462	-	-	27,462	-
228	2005 FORD	01/07/05	MSL	5.0000	34,309	-	-	34,309	-	-	34,309	-
235	truck	01/05/06	SL	5.0000	50,451	-	-	50,451	-	-	50,451	-
240	VAN	08/29/06	SL	5.0000	15,345	-	-	15,345	-	-	15,345	-
241	TRANSPORTATION EQUIPMENT	02/26/07	SL	5.0000	3,865	-	-	3,865	-	-	3,865	-
239	2007 FORD TRUCK	06/06/07	SL	5.0000	25,534	-	-	25,534	-	-	25,534	-
	account 1440 a/d 1441	Automobiles			368,059	-	-	368,059	-	-	368,059	-
105	LEASEHOLD IMPROVEMENTS - NYC	07/15/99	MSL	39.0000	9,475	4,990	243	4,728	4,747	2,913	4,971	4,504
122	LEASEHOLD IMPROVEMENTS - NYC	01/31/00	MSL	39.0000	5,958	3,211	153	2,900	3,058	1,633	3,053	2,905
134	LEASEHOLD IMPROVEMENTS - NYC	12/19/00	MSL	39.0000	3,458	1,941	89	1,606	1,852	89	1,695	1,763
153	FURNITURE - NYC	04/24/02	MT	7.0000	7,386	-	-	7,386	-	-	7,386	-
154	FURN. & FIXT. - NYC	05/30/02	MT	7.0000	2,985	-	-	2,985	-	-	2,985	-
155	WAREHOUSE RACKS -NYC	06/06/02	MT	7.0000	2,668	-	-	2,668	-	-	2,668	-
193	LEASEHOLD IMPROVEMENTS - NYC	10/23/02	MSL	39.0000	1,898	1,153	49	794	1,104	-	843	1,055
190	FURNITURE - PA	10/25/02	M	7.0000	4,698	-	-	4,698	-	-	4,698	-
191	OFFICE FURNITURE - PA	12/20/02	M	7.0000	2,161	-	-	2,161	-	-	2,161	-
188	CHAIRS - NYC	03/17/03	M	7.0000	742	-	-	742	-	-	742	-
212	EQUIPMENT - NYC	09/30/03	M	7.0000	637	-	-	637	-	-	637	-
213	DELL COMPUTERS - NYC	10/15/03	M	5.0000	10,987	-	-	10,987	-	-	10,987	-
214	COMPUTER - NYC	01/31/04	M	5.0000	948	-	-	948	-	-	948	-
215	COPIER - NYC	07/13/04	M	7.0000	9,304	-	-	9,304	-	-	9,304	-
224	OFFICE EQUIP - NYC	12/15/04	M	5.0000	35,000	-	-	35,000	-	-	35,000	-
225	OFFICE EQUIP - NYC	03/15/05	M	5.0000	102,000	-	-	102,000	-	-	102,000	-
236	leasehold improvements	02/01/06	SL	39.0000	1,617	1,128	41	530	1,087	41	571	1,046
245	FURNITURE, FIXT, & EQUIP- NYC	02/01/07	SL	7.0000	19,341	-	-	19,341	-	-	19,341	-
256	fuRN. & FIXT. - NYC	09/20/07	SL	7.0000	20,822	-	-	20,822	-	-	20,822	-
257	furN. & FIXT. - NYC	10/26/07	SL	7.0000	13,704	1,631	-	12,073	1,631	-	12,073	1,631
259	furN. & FIXT. - NYC	05/20/08	SL	7.0000	3,135	-	-	3,135	-	-	3,135	-
259	furN. & FIXT. - NYC	07/01/11	SL	7.0000	17,789	1,272	1,272	17,789	-	-	17,789	-
	FURNITURE, FIXT, & EQUIP- NYC	06/30/12	SL	7.0000	10,758	2,305	1,537	9,990	768	-	10,758	-
	FURNITURE, FIXT, & EQUIP- NYC	06/30/13	SL	7.0000	1,761	627	252	1,386	375	-	1,638	123
	FURNITURE, FIXT, & EQUIP- NYC	06/30/14	SL	7.0000	4,568	2,283	653	2,938	1,630	-	3,591	977
	FURNITURE, FIXT, & EQUIP- NYC	06/30/15	SL	7.0000	19,968	12,836	2,853	9,985	9,983	2,853	12,838	7,130
	FURNITURE, FIXT, & EQUIP- NYC	06/30/18	SL	7.0000	3,789	-	271	271	3,518	55	812	2,977
	acct 1410 1420 a/d acct 1401	Office Furniture			317,557	33,377	7,413	287,804	29,753	5,600	293,446	24,111
249	RENTAL ASSETS	02/01/07	SL	5.0000	117,748	-	-	117,748	-	-	117,748	-
	RENTAL ASSETS	10/31/08	SL	5.0000	18,370	-	-	18,370	-	-	18,370	-
	RENTAL ASSETS	07/01/11	SL	5.0000	337	-	-	337	-	-	337	-
	RENTAL ASSETS	06/30/12	SL	5.0000	(221)	-	-	(221)	-	-	(221)	-

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VIDEO CORPORATION OF AMERICA
Business - Depreciation and Amortization
FY 12/31/19

et Nu mbe r	Description	Date in Service	Method	Life / Rate	Cost Basis	12/31/17 Net Book Value	12/31/18 Depreciation	12/31/18 Accumulated Depreciation	12/31/18 Net Book Value	12/31/19 Depreciation	12/31/19 Accumulated Depreciation	12/31/19 Net Book Value
	Sold asset				(4,118)	-	-	(4,118)	-	-	(4,118)	-
	RENTAL ASSETS	06/30/13	SL	5.0000	52,503	5,249	5,249	52,503	-	-	52,503	-
	RENTAL ASSETS	06/30/14	SL	5.0000	291,677	87,504	58,335	262,508	29,169	29,169	291,677	-
	RENTAL ASSETS	06/30/15	SL	5.0000	270,892	135,447	54,178	189,623	81,269	54,178	243,801	27,091
	RENTAL ASSETS	06/30/16	SL	5.0000	78,540	54,978	15,708	39,270	39,270	15,708	54,978	23,562
	acct 1480 a/d account 1481	Other Machinery			825,728	283,178	133,470	676,020	149,708	99,055	775,075	50,653
243	STAGING/RENTAL ASSETS	02/01/07	SL	5.0000	214,486	-	-	214,486	-	-	214,486	-
261	STAGING/RENTAL ASSETS	04/30/08	SL	5.0000	82,540	-	-	82,540	-	-	82,540	-
	STAGING/RENTAL ASSETS	08/01/08	SL	5.0000	67,077	-	-	67,077	-	-	67,077	-
	STAGING/RENTAL ASSETS	09/01/08	SL	5.0000	6,708	-	-	6,708	-	-	6,708	-
	STAGING/RENTAL ASSETS	10/01/08	SL	5.0000	14,010	-	-	14,010	-	-	14,010	-
	STAGING/RENTAL ASSETS	10/01/08	SL	5.0000	3,834	-	-	3,834	-	-	3,834	-
	STAGING/RENTAL ASSETS	01/31/09	s1	5.0000	7,927	-	-	7,927	-	-	7,927	-
	STAGING/RENTAL ASSETS	12/01/09	s1	5.0000	16,654	-	-	16,654	-	-	16,654	-
	STAGING/RENTAL ASSETS	12/01/10	s1	5.0000	16,548	-	-	16,548	-	-	16,548	-
	STAGING/RENTAL ASSETS	07/01/11	s1	5.0000	83,042	-	-	83,042	-	-	83,042	-
	STAGING/RENTAL ASSETS	06/30/12	s1	5.0000	47,923	-	-	47,923	-	-	47,923	-
	Sale	08/01/08	SL	5.0000	(23,046)	-	-	(23,046)	-	-	(23,046)	-
	a/c 1484 a/d account 1481	Other Machinery			537,703	-	-	537,703	-	-	537,703	-
244	AVID RENTAL ASSETS	02/01/07	SL	5.0000	39,340	-	-	39,340	-	-	39,340	-
262	AVID RENTAL ASSETS	04/30/08	SL	5.0000	96,967	-	-	96,967	-	-	96,967	-
	AVID RENTAL ASSETS	12/01/09	s1	5.0000	6,670	-	-	6,670	-	-	6,670	-
	AVID RENTAL ASSETS	12/01/10	s1	5.0000	38,102	-	-	38,102	-	-	38,102	-
	AVID RENTAL ASSETS	07/01/11	s1	5.0000	73,727	-	-	73,727	-	-	73,727	-
	AVID RENTAL ASSETS	06/30/12	s1	5.0000	27,678	5,534	5,534	27,678	-	-	27,678	-
	Sale of 4/30/08 asset	04/30/08			(35,350)	-	-	(35,350)	-	-	(35,350)	-
	AVID RENTAL ASSETS	06/30/13	s1	5.0000	43,552	13,067	8,710	39,195	4,357	4,357	43,552	-
	AVID RENTAL ASSETS	06/30/17	s1	5.0000	52,851	47,566	10,570	15,855	36,996	15,855	26,425	26,426
	AVID RENTAL ASSETS	06/30/18	s1	5.0000	64,464		6,446	6,446	58,018	18,880	19,339	45,125
	a/c 1486 depr acc 1481	Other Machinery			408,001	66,167	31,260	308,630	99,371	27,899	336,450	71,551
	TOTAL 1480 ACCOUNTS				1,771,432	349,345	164,730	1,522,353	249,079	128,881	1,649,228	122,204
200	LEASEHOLD IMPROVEMENTS	07/31/88	MSL	31.5000	2,270	89	72	2,253	17		2,270	-
201	LEASHOLD IMPROVEMENTS	07/31/89	MSL	31.5000	11,737	979	373	11,131	606	373	11,504	233
202	LEASEHOLD IMPROVEMENTS	07/31/90	MSL	31.5000	25,607	2,963	813	23,457	2,150	813	24,270	1,337
203	LEASEHOLD IMPROVEMENTS	07/31/91	MSL	31.5000	48,226	7,107	1,531	42,650	5,576	1,531	44,181	4,045
204	LEASEHOLD IMPROVEMENTS	07/31/92	MSL	31.5000	19,769	3,531	628	16,866	2,903	628	17,494	2,275
205	LEASEHOLD IMPROVEMENTS	07/31/93	MSL	39.0000	3,309	1,018	85	2,376	933		2,461	848
64	LEASEHOLD IMPROVEMENTS	07/31/94	MSL	39.0000	819	316	21	524	295		545	274
65	LEASEHOLD IMPROVEMENTS	07/31/95	MSL	39.0000	54,336	22,413	1,393	33,316	21,020	1,393	34,709	19,627
66	LEASEHOLD IMPROVEMENTS	07/31/96	MSL	39.0000	4,821	2,160	124	2,785	2,036	124	2,909	1,912
67	LEASEHOLD IMPROVEMENTS	07/31/97	MSL	39.0000	3,642	1,739	93	1,996	1,646	93	2,089	1,553
85	LEASEHOLD IMPROVEMENTS	07/31/98	MSL	39.0000	103,401	42,795	2,651	63,257	40,144	2,651	65,908	37,493
104	LEASEHOLD IMPROVEMENTS	01/22/99	MSL	39.0000	2,790	1,426	72	1,436	1,354		1,508	1,282
106	LEASEHOLD IMPROVEMENTS	01/31/99	MSL	39.0000	34,276	17,612	879	17,543	16,733	879	18,422	15,854

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VIDEO CORPORATION OF AMERICA
Business - Depreciation and Amortization
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et Nu mbe r	Description	Date in Service	Method	Life / Rate	Cost Basis	12/31/17 Net Book Value	12/31/18 Depreciation	12/31/18 Accumulated Depreciation	12/31/18 Net Book Value	12/31/19 Depreciation	12/31/19 Accumulated Depreciation	12/31/19 Net Book Value
123	LEASEHOLD IMPROVEMENTS	01/31/00	MSL	39.0000	8,320	4,495	213	4,038	4,282	213	4,251	4,069
121	LEASEHOLD IMPROVEMENTS	03/31/00	MSL	39.0000	5,254	2,852	135	2,537	2,717	135	2,672	2,582
125	LEASEHOLD IMPROVEMENTS - NEW ROOF	07/19/00	MSL	39.0000	8,533	4,710	219	4,042	4,491	219	4,261	4,272
124	LEASEHOLD IMPROVEMENTS	07/26/00	MSL	39.0000	33,357	18,429	855	15,783	17,574	855	16,638	16,719
135	LEASEHOLD IMPROVEMENTS	01/31/01	MSL	39.0000	46,604	26,339	1,195	21,460	25,144	1,195	22,655	23,949
159	LEASEHOLD IMPROV - NJ	02/15/02	MSL	39.0000	17,373	10,309	445	7,509	9,864	445	7,954	9,419
195	LEASEHOLD IMPROVEMENTS - NJ	12/17/02	MSL	39.0000	690	420	18	288	402	18	306	384
196	LEASEHOLD IMPROVEMENTS - NJ	02/12/03	MSL	39.0000	3,650	2,252	94	1,492	2,158		1,586	2,064
197	LEASEHOLD IMPROVEMENTS - NJ	02/13/03	MSL	39.0000	505	312	13	206	299		219	286
198	LEASEHOLD IMPROVEMENT - NJ	04/17/03	MSL	39.0000	2,088	1,294	54	848	1,240		902	1,186
199	CARPET - NJ	07/30/03	M	7.0000	21,896	-	-	21,896	-		21,896	-
217	A/C UNIT	10/15/03	MSL	39.0000	940	599	24	365	575		389	551
219	DOOR FRAMES, DOORS	10/20/03	MSL	39.0000	2,544	1,620	65	989	1,555		1,054	1,490
218	NEW ROOF A/C	11/18/03	MSL	39.0000	84,452	53,871	2,165	32,746	51,706	2,165	34,911	49,541
216	LEASEHOLD IMPROVEMENT	11/20/03	MSL	39.0000	750	481	19	288	462		307	443
220	ELECTRICAL IMPROVEMENTS	02/17/04	MSL	39.0000	275	178	7	104	171		111	164
230	LEASEHOLD IMPROV - GA	12/31/04	MSL	39.0000	9,453	6,297	242	3,398	6,055		3,640	5,813
242	LEASEHOLD IMPROVEMENTS-DRIVEWAY	10/19/06	SL	39.0000	5,460	3,897	140	1,703	3,757		1,843	3,617
	LEASEHOLD IMPROV - GA	10/31/08	SL	39.0000	29,073	22,244	745	7,574	21,499		8,319	20,754
	LEASEHOLD IMPROV-A/C UNIT	02/01/09	SL	39.0000	700	477	18	241	459		259	441
	LEASEHOLD IMPROVEMENT	06/01/11	SL	39.0000	255,630	212,476	6,555	49,709	205,921	6,555	56,264	199,366
	LEASEHOLD IMPROVEMENT	06/30/12	SL	39.0000	8,930	7,480	229	1,679	7,251		1,908	7,022
	LEASEHOLD IMPROVEMENT	06/30/13	SL	39.0000	450	390	12	72	378		84	366
	LEASEHOLD IMPROVEMENT - NYC	06/30/14	SL	39.0000	5,500	5,006	141	635	4,865		776	4,724
	LEASEHOLD IMPROVEMENT - NYC	06/30/15	SL	39.0000	5,340	4,998	137	479	4,861		616	4,724
	LEASEHOLD IMPROVEMENT - WAREHSE	06/30/15	SL	39.0000	764,062	715,084	19,591	68,569	695,493	19,591	88,160	675,902
	LEASEHOLD IMPROVEMENT - WAREHSE	06/30/16	SL	39.0000	194,696	187,208	4,992	12,480	182,216		17,472	177,224
	LEASEHOLD IMPROVEMENT - WAREHSE	06/30/17	SL	39.0000	75,050	74,088	1,924	2,886	72,164		4,810	70,240
	a/c 1450,1460,1470 a/d 1471	Office Fixtures			1,906,578	1,471,954	48,982	483,606	1,422,972	48,982	532,533	1,374,045
82	COMPUTER EQUIP. - CT	10/08/97	MT	5.0000	5,841	-	-	5,841	-		5,841	-
68	COMPUTER EQUIPMENT	07/31/98	MT	5.0000	12,619	-	-	12,619	-		12,619	-
96	COMPUTER EQUIPMENT	01/31/99	MT	5.0000	53,424	-	-	53,424	-		53,424	-
116	COMPUTER EQUIPMENT	01/31/00	MT	5.0000	97,723	-	-	97,723	-		97,723	-
142	COMPUTER EQUIPMENT	03/31/02	MT	5.0000	262	-	-	262	-		262	-
143	COMPUTER EQUIP.	04/18/02	MT	5.0000	12,567	-	-	12,567	-		12,567	-
	INGRM C/SCANNER 15	10/31/08	SL	5.0000	899	-	-	899	-		899	-
	Computer Equipment	01/31/09	s1	5.0000	269,607	-	-	269,607	-		269,607	-
	Computer Equipment	05/31/09	s1	5.0000	1,198	-	-	1,198	-		1,198	-
	Computer Equipment	06/30/09	s1	5.0000	1,824	-	-	1,824	-		1,824	-
	Computer equipment	06/30/09	s1	5.0000	2,804	-	-	2,804	-		2,804	-
	Computer equipment	03/31/10	s1	5.0000	56,003	-	-	56,003	-		56,003	-
	Computer equipment	11/30/10	s1	5.0000	11,197	-	-	11,197	-		11,197	-
	Computer equipment	09/01/11	s1	5.0000	28,998	-	-	28,998	-		28,998	-
	Computer equipment	06/30/12	s1	5.0000	31,215	-	-	31,215	-		31,215	-
	Computer equipment	06/30/13	s1	5.0000	45,494	4,549	4,549	45,494	-		45,494	-
	Computer equipment	06/30/14	s1	5.0000	91,772	27,533	18,354	82,593	9,179	9,179	91,772	-
	Computer equipment	06/30/15	s1	5.0000	137,243	68,621	27,449	96,071	41,172	27,449	123,520	13,723
	Computer equipment	06/30/16	s1	5.0000	37,472	26,231	7,494	18,735	18,737	7,494	26,229	11,243
	Computer equipment	06/30/17	s1	5.0000	15,045	13,540	3,009	4,514	10,531	3,009	7,523	7,522

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et Nu mbe r	Description	Date in Service	Method	Life / Rate	Cost Basis	12/31/17 Net Book Value	12/31/18 Depreciation	12/31/18 Accumulated Depreciation	12/31/18 Net Book Value	12/31/19 Depreciation	12/31/19 Accumulated Depreciation	12/31/19 Net Book Value
	Computer equipment	06/30/18	sl	5.0000	20,502		2,050	2,050	18,452	4,100	6,150	14,352
	a/c 1490 a/d 1401	Office Equipment			933,709	140,474	62,905	835,638	98,071	51,231	886,869	46,840
112	COMPUTER SOFTWARE	05/19/00	MSL	3.0000	2,999	-	-	2,999	-	-	2,999	-
113	COMPUTER SOFTWARE	07/11/00	MSL	3.0000	3,042	-	-	3,042	-	-	3,042	-
114	COMPUTER SOFTWARE	07/26/00	MSL	3.0000	11,897	-	-	11,897	-	-	11,897	-
234	SOFTWARE - SOLOMON	08/31/04	A	4.0000	74,147	-	-	74,147	-	-	74,147	-
229	SOFTWARE - SOLOMON	12/31/04	A	4.0000	492,673	-	-	492,673	-	-	492,673	-
238	SOFTWARE - SOLOMON	05/01/06	A	4.0000	307,520	-	-	307,520	-	-	307,520	-
247	R2 SOFTWARE	02/01/07	A	4.0000	6,778	-	-	6,778	-	-	6,778	-
248	SOFTWARE - SOLOMON	02/01/07	A	4.0000	17,088	-	-	17,088	-	-	17,088	-
264	SOFTWARE - SOLOMON	05/21/08	A	4.0000	16,710	-	-	16,710	-	-	16,710	-
	SOFTWARE - SOLOMON	08/01/08	A	4.0000	4,129	-	-	4,129	-	-	4,129	-
	SOFTWARE - SOLOMON	09/01/08	A	4.0000	3,850	-	-	3,850	-	-	3,850	-
	SOFTWARE - SOLOMON	03/01/09	A	4.0000	5,359	-	-	5,359	-	-	5,359	-
	SOFTWARE - SOLOMON	04/01/09	A	4.0000	7,468	-	-	7,468	-	-	7,468	-
	SOFTWARE - SOLOMON	12/01/09	A	4.0000	5,431	-	-	5,431	-	-	5,431	-
	SOFTWARE - SOLOMON	03/31/10	A	4.0000	30,781	-	-	30,781	-	-	30,781	-
	SOFTWARE - SOLOMON	10/31/10	A	4.0000	38,536	-	-	38,536	-	-	38,536	-
	R2 SOFTWARE	11/30/10	A	4.0000	4,086	-	-	4,086	-	-	4,086	-
	SOFTWARE - SOLOMON	03/01/11	A	4.0000	39,210	-	-	39,210	-	-	39,210	-
	R2 SOFTWARE	06/30/12	A	4.0000	1,584	-	-	1,584	-	-	1,584	-
	SOFTWARE - SOLOMON	06/30/12	A	4.0000	14,285	-	-	14,285	-	-	14,285	-
	SOFTWARE - SOLOMON	06/30/13	A	4.0000	25,354	-	-	25,354	-	-	25,354	-
	SOFTWARE - SOLOMON	06/30/14	A	4.0000	38,892	4,861	4,861	38,892	-	-	38,892	-
	SOFTWARE - SOLOMON	06/30/15	A	4.0000	111,441	41,791	27,860	97,510	13,931	13,931	111,441	-
	SOFTWARE - SOLOMON	06/30/16	A	4.0000	139,517	69,759	34,879	104,637	34,880	34,880	139,517	-
	SOFTWARE - SOLOMON	06/30/17	A	4.0000	33,105	28,967	8,276	12,414	20,691	8,276	20,690	12,415
	a/c 1482,1500 a/d 1501	Office Equipment			1,435,882	145,378	75,876	1,366,380	69,502	50,000	1,423,467	12,415
221	CARPETING - SOMERSET	04/02/02	M	7.0000	34,384	-	-	34,384	-	-	34,384	-
223	STORAGE RACKS	03/26/04	M	7.0000	6,240	-	-	6,240	-	-	6,240	-
208	SHELVING	06/25/04	M	7.0000	1,939	-	-	1,939	-	-	1,939	-
231	FURN. & FIXT. EQUIP - G&A	12/15/04	MSL	7.0000	7,079	-	-	7,079	-	-	7,079	-
232	FURN. & FIXT. - NYC	12/31/04	MSL	7.0000	1,806	-	-	1,806	-	-	1,806	-
237	FURNITURE, FIXTURES & EQUIP.	02/01/06	SL	7.0000	63,415	-	-	63,415	-	-	63,415	-
250	COMPUTER EQUIPMENT	02/01/07	SL	5.0000	43,612	-	-	43,612	-	-	43,612	-
246	FURNITURE, FIXT, & EQUIP	02/01/07	SL	7.0000	52,095	-	-	52,095	-	-	52,095	-
251	FURNITURE, FIXT, & EQUIP	10/22/07	SL	7.0000	19,007	-	-	19,007	-	-	19,007	-
252	TELEPHONE	04/17/08	MT	5.0000	3,540	-	-	3,540	-	-	3,540	-
258	TELEPHONE	04/17/08	MT	5.0000	3,541	-	-	3,541	-	-	3,541	-
263	COMPUTER EQUIPMENT	04/30/08	SL	5.0000	28,256	-	-	28,256	-	-	28,256	-
260	FURNITURE & EQUIP. PENN	05/20/08	SL	7.0000	317	-	-	317	-	-	317	-
254	FURNITURE, FIXTURES & EQUIP.	05/20/08	SL	7.0000	3,599	-	-	3,599	-	-	3,599	-
253	TELEPHONE	06/05/08	MT	5.0000	9,464	-	-	9,464	-	-	9,464	-
255	FURNITURE, FIXTURES & EQUIP.	07/29/08	SL	7.0000	12,664	-	-	12,664	-	-	12,664	-
	Furniture and Equipment	09/30/09	sl	7.0000	1,014	-	-	1,014	-	-	1,014	-

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VIDEO CORPORATION OF AMERICA
Business - Depreciation and Amortization
FY 12/31/19

et Nu mbe r	Description	Date in Service	Method	Life / Rate	Cost Basis	12/31/17 Net Book Value	12/31/18 Depreciation	12/31/18 Accumulated Depreciation	12/31/18 Net Book Value	12/31/19 Depreciation	12/31/19 Accumulated Depreciation	12/31/19 Net Book Value
	Furniture and Equipment	03/31/10	sl	7.0000	13,371	-	-	13,371	-	-	13,371	-
	Furniture and Equipment	07/31/10	sl	7.0000	52,287	1,243	1,243	52,287	-	-	52,287	-
259	furN. & FIXT.	07/01/11	SL	7.0000	16,755	1,194	1,194	16,755	-	-	16,755	-
	FURNITURE, FIXTURES & EQUIP.	06/30/12	SL	7.0000	9,174	1,964	1,311	8,521	653	653	9,174	-
	FURNITURE, FIXTURES & EQUIP.	06/30/13	SL	7.0000	10,791	3,852	1,542	8,481	2,310	1,542	10,023	768
	FURNITURE, FIXTURES & EQUIP.	06/30/14	SL	7.0000	35,022	17,511	5,003	22,514	12,508	5,003	27,517	7,505
	FURNITURE, FIXTURES & EQUIP.	06/30/15	SL	7.0000	101,672	65,360	14,525	50,837	50,835	14,525	65,362	36,310
	FURNITURE, FIXTURES & EQUIP.	06/30/16	SL	7.0000	4,030	3,166	576	1,440	2,590	576	2,016	2,014
	FURNITURE, FIXTURES & EQUIP.	06/30/18	SL	7.0000	2,699		193	193	2,506	365	579	2,120
	a/c 1400 a/d 1401	Office Fixtures			537,773	94,290	25,587	466,371	71,402	22,689	489,056	48,717
	Total				7,270,990	2,234,818	385,493	5,330,211	1,940,779	312,447	5,642,658	1,628,332

Depreciable Assets	5,835,108	309,617	3,963,831	255,369	4,219,191	1,615,917
Amortizable Assets	1,435,882	75,876	1,366,380	57,078	1,423,467	12,415
Additions	7,270,990	385,493	5,330,211	312,447	5,642,658	1,628,332

Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>Wells Fargo Bank, N.A.</p> <p>Creditor's Name 99 Wood Ave. So. 3rd Fl Iselin, NJ 08830</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All assets</p> <p>Describe the lien Revolving Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$3,468,734.49	Unknown

2.2	<p>Wells Fargo Bank, N.A.</p> <p>Creditor's Name 99 Wood Ave. So. 3rd Fl Iselin, NJ 08830</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 7 Veronica Ave. Somerset, NJ 08873</p> <p>Describe the lien Term Loan</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	\$627,687.76	Unknown
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Debtor Video Corporation of America Case number (if know) _____
Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,096,422.25

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address NY State Sales Tax JAF Building PO Box 1207 New York, NY 10116	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$56,731.13	\$56,731.13
	Date or dates debt was incurred _____	Basis for the claim: Sales Tax		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 1 Beyond 529 Main St. Suite 109 Charlestown, MA 02129 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,872.20
3.2	Nonpriority creditor's name and mailing address 1Source Video 3 Crown Plaza Hazlet, NJ 07730 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,126.64

Debtor	Video Corporation of America <small>Name</small>		Case number (if known)
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3.3	Nonpriority creditor's name and mailing address Abel-Cinetech, Inc. 609 Greenwich St. New York, NY 10014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,950.00
3.4	Nonpriority creditor's name and mailing address ADI 107 Corporate Blvd. Suite E & F South Plainfield, NJ 07080 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,049.74
3.5	Nonpriority creditor's name and mailing address Adtech Systems 490 Boston Post Road Suite 12 Sudbury, MA 01776 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$880.00
3.6	Nonpriority creditor's name and mailing address AFA Protective Systems 155 Michael Drive Syosset, NY 11791 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,101.57
3.7	Nonpriority creditor's name and mailing address AJA Video 180 Litton Dr. Grass Valley, CA 95945 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,606.40
3.8	Nonpriority creditor's name and mailing address Allen Visual Systems, Inc. 1495 Busch Parkway Buffalo Grove, IL 60089 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,552.00
3.9	Nonpriority creditor's name and mailing address Allied Professional Tech 22521 Avenida Empresa Suite 125 Rancho Santa Margarita, CA 92688 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.00

Debtor	Video Corporation of America <small>Name</small>		Case number (if known)
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3.10	Nonpriority creditor's name and mailing address Almo 2709 Commerce Way Philadelphia, PA 19154 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,135.36
3.11	Nonpriority creditor's name and mailing address Altia Systems 10020 North De Anza Blvd Suite 200 Cupertino, CA 95014 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,022.25
3.12	Nonpriority creditor's name and mailing address Altitude Staffing 2580 Ocean Parkway Suite 2M Brooklyn, NY 11235 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,760.00
3.13	Nonpriority creditor's name and mailing address Amazon.com Coffeyville Ind. Park 2654 N. Highway 169 Coffeyville, KS 67337 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46.37
3.14	Nonpriority creditor's name and mailing address American Express PO Box 1270 Newark, NJ 07101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$196,018.54
3.15	Nonpriority creditor's name and mailing address American Express PO Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred _____ Last 4 digits of account number <u>1001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$207,915.69
3.16	Nonpriority creditor's name and mailing address American Music & Sound 22020 Claredon St. Suite 305 Woodland Hills, CA 91367 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,966.88

Debtor	Video Corporation of America <small>Name</small>		Case number (if known)
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3.17	Nonpriority creditor's name and mailing address Ametek Electronics Systems Prot. 8001 Knighdale Blvd. Suite 121 Knightdale, NC 27545 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,970.38
3.18	Nonpriority creditor's name and mailing address Anixter PO Box 847428 Dallas, TX 75284-7428 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,463.75
3.19	Nonpriority creditor's name and mailing address Atlantis Partners 722 Corneila St. Boonton, NJ 07005-6000 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$164,186.00
3.20	Nonpriority creditor's name and mailing address Atterotech 1315 Directors Row Suite 107 Fort Wayne, IN 46808 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,866.60
3.21	Nonpriority creditor's name and mailing address Audio Accessories, Inc. 25 Mill St. Marlow, NH 03456 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,719.67
3.22	Nonpriority creditor's name and mailing address Audio Incorporated 170-172 West Westfield Ave. Roselle Park, NJ 07204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,407.50
3.23	Nonpriority creditor's name and mailing address Audio Technica 1221 Commerce Dr Stow, OH 44224 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$192.03

Debtor	Video Corporation of America <small>Name</small>		Case number (if known)
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3.24	Nonpriority creditor's name and mailing address AUDIX PO Box 4010 9400 SW Barber St Wilsonville, OR 97070 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,186.02
<hr/>			
3.25	Nonpriority creditor's name and mailing address Auton Motorized Systems 24856 Avenue Rockefeller Valencia, CA 91355 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,920.00
<hr/>			
3.26	Nonpriority creditor's name and mailing address Avid Technology, Inc. 75 Network Dr. Burlington, MA 01803 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$634,249.32
<hr/>			
3.27	Nonpriority creditor's name and mailing address Avteq, Inc. 1151 Empire Central Dallas, TX 75247 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,117.10
<hr/>			
3.28	Nonpriority creditor's name and mailing address B&G Electric Contractors 7100 New Horizons Blvd. North Amityville, NY 11701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$306,448.49
<hr/>			
3.29	Nonpriority creditor's name and mailing address Barclay Brand 2401 So. Clinton Avenue South Plainfield, NJ 07080 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$239.94
<hr/>			
3.30	Nonpriority creditor's name and mailing address Barco Visual Solutions LLC 3240 Town Point Dr. Suite 100 Duluth, GA 30097 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,860.91

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3.31	Nonpriority creditor's name and mailing address Barco, Inc. 11101 Trade Center Drive Suite A Rancho Cordova, CA 95670 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,535.70
3.32	Nonpriority creditor's name and mailing address Bay Tech Design Group 123 Freedom Hills Dr. Barnegat, NJ 08005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,400.00
3.33	Nonpriority creditor's name and mailing address Beacon Hill Staffing Group, LLC 99 Cherry Hill Rd Suite 105 Parsippany, NJ 07054 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,931.25
3.34	Nonpriority creditor's name and mailing address Biamp Systems 9300 SW Gemeni Dr. Beaverton, OR 97008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,287.61
3.35	Nonpriority creditor's name and mailing address Bittree PO Box 3764 Glendale, CA 91221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,015.91
3.36	Nonpriority creditor's name and mailing address Boris FX/M100 65 Franklin St. Suite 400 Boston, MA 02110 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,127.50
3.37	Nonpriority creditor's name and mailing address Bosch Communications 12000 Portland Ave. South Burnsville, MN 55337 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,575.28

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3.38	Nonpriority creditor's name and mailing address Bose Corporation 145 Pennsylvania Ave. Framingham, MA 01701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$277.20
3.39	Nonpriority creditor's name and mailing address Broadcast Integration Services 32 Ramapo Road Hewitt, NJ 07421 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,982.50
3.40	Nonpriority creditor's name and mailing address Broadfield Distribution 179 Liberty Ave. Mineola, NY 11501 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,968.12
3.41	Nonpriority creditor's name and mailing address BTX 5 Skyline Dr. Hawthorne, NY 10532 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,841.89
3.42	Nonpriority creditor's name and mailing address C.H. Robinson 14701 Charlson Road Suite 1400 Eden Prairie, MN 55347 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,039.23
3.43	Nonpriority creditor's name and mailing address Carolyn Heinze 148 Clarence St. Port Colborne Ontario CANADA L3K 3G5 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
3.44	Nonpriority creditor's name and mailing address Central Moving and Storage 499 Seventh Ave. 17th Floor North New York, NY 10018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,223.05

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3.45	Nonpriority creditor's name and mailing address Chase PO Box 15123 Wilmington, DE 19850 Date(s) debt was incurred _____ Last 4 digits of account number <u>8620</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,384.57
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3.46	Nonpriority creditor's name and mailing address Chief Manufacturing Inc. 8401 Eagle Creek Parkway Suite 700 Savage, MN 55378 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,384.57
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3.47	Nonpriority creditor's name and mailing address Christie Digital 10550 Camden Dr Cypress, CA 90630 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$458,122.69
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3.48	Nonpriority creditor's name and mailing address Cintas 51 New England Avenue Piscataway, NJ 08854-4142 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$706.83
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3.49	Nonpriority creditor's name and mailing address Citipak Delivery Systems 1270 Broadway 2nd Floor New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,393.75
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3.50	Nonpriority creditor's name and mailing address Clock Audio 2891 Rue Du Meunier Unit 103 Vaudreuil-Dorion Quebec CANADA J7V-8P2 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,352.36
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3.51	Nonpriority creditor's name and mailing address Comprehensive Video Group 80 Little Falls Road Fairfield, NJ 07004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72.13
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3.52	Nonpriority creditor's name and mailing address Contemporary Research 3220 Commander Dr. Suite 102 Carrollton, TX 75006 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,221.63
3.53	Nonpriority creditor's name and mailing address ControlWorks Consulting, LLC 701 Beta Drive, #22 Mayfield Village, OH 44143 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$270.00
3.54	Nonpriority creditor's name and mailing address Convergent Media Sysems 4465 Northpark Dr. Suite 400 Colorado Springs, CO 80907 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,424.00
3.55	Nonpriority creditor's name and mailing address Coranet 2 Washington St. Suite 701 New York, NY 10004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$662,679.37
3.56	Nonpriority creditor's name and mailing address Creston Electronics, Inc. 101 Broadway Cresskill, NJ 07626 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$225,244.00
3.57	Nonpriority creditor's name and mailing address Crimson AV, LLC 1854 Elmdale Ave Glenview, IL 60026 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$715.37
3.58	Nonpriority creditor's name and mailing address Dale Electronics Corp. 22 W. 19th St. Floor 2 New York, NY 10011-4204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,355.46

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3.59	Nonpriority creditor's name and mailing address Dalite Screen Co., Inc. 7610 W. Washington St. Indianapolis, IN 46231 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,182.43
3.60	Nonpriority creditor's name and mailing address Dalton Electric, Heating & Cooling 1186 Livingston Ave. North Brunswick, NJ 08902 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$490.10
3.61	Nonpriority creditor's name and mailing address Data Projections 3036 Rogerdale Road Houston, TX 77042 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,943.75
3.62	Nonpriority creditor's name and mailing address Dickerman Overseas Contracting Unit 3 Adam Business Centre Henson Way, Telford Way Ind. Estate Kettering Northamptonshire NN16 8PX Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,690.40
3.63	Nonpriority creditor's name and mailing address Digital Media Systems, Inc. 248 West 35th St. New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72,510.90
3.64	Nonpriority creditor's name and mailing address Digital Projection 55 Chastain Road Suite 115 Kennesaw, GA 30144 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,136.25
3.65	Nonpriority creditor's name and mailing address Diversant LLC 331 NewmanSprings Rd 2nd Fl., Suite 350 Red Bank, NJ 07701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,847.50

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3.66	Nonpriority creditor's name and mailing address DNF Controls 19770 Bahama St. Northridge, CA 91324 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,227.75
3.67	Nonpriority creditor's name and mailing address Dolby Laboratories 16841 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,225.00
3.68	Nonpriority creditor's name and mailing address Draper, Inc. 411 S. Pearl St. PO Box 425 Spiceland, IN 47385 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,507.67
3.69	Nonpriority creditor's name and mailing address DWI Enterprises 11081 Winners Circle Los Alamitos, CA 90720 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42.50
3.70	Nonpriority creditor's name and mailing address EditShare, LLC 3 Brook St. Watertown, MA 02472-2314 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,206.40
3.71	Nonpriority creditor's name and mailing address Eiki International 17 New Friendship Road Howell, NJ 07731 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,190.48
3.72	Nonpriority creditor's name and mailing address Enlightened Audio Visual 8625 Government Circle Gaithersburg, MD 20877 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,570.48

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3.73	Nonpriority creditor's name and mailing address Evertz Microsystems 5292 John Lucas Dr. Burlington Ontario CANADA L7L 5Z9 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,222.10
3.74	Nonpriority creditor's name and mailing address Extron Electronics 1025 E. Ball Road Anaheim, CA 92805 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$96,055.35
3.75	Nonpriority creditor's name and mailing address Falgi Carting PO 250 Middlesex, NJ 08846 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,222.48
3.76	Nonpriority creditor's name and mailing address Fire Extingisher Maintenance 166 Broadway Staten Island, NY 10310 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$194.60
3.77	Nonpriority creditor's name and mailing address Forest Electric Corp. 1375 Broadway 7th Fl New York, NY 10018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$624,205.90
3.78	Nonpriority creditor's name and mailing address FSR, Inc. 244 Bergen Blvd. West Paterson, NJ 07424 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,570.07
3.79	Nonpriority creditor's name and mailing address Full Compass 9770 Silicon Prairie Parkway Madison, WI 53593 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,754.08

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3.80	Nonpriority creditor's name and mailing address Genelec, Inc. 16 Passaic Ave. Unit #6 Fairfield, NJ 07004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,699.79
3.81	Nonpriority creditor's name and mailing address Grainger 240 Jericho Turnpike New Hyde Park, NY 11040 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95.87
3.82	Nonpriority creditor's name and mailing address Graybar Electric Co. 343 Walsh Drive Parsippany, NJ 07054 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,870.76
3.83	Nonpriority creditor's name and mailing address Haivision Network Video 750 Estate Drive Suite 104 Deerfield, IL 60015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,797.09
3.84	Nonpriority creditor's name and mailing address Hal Leonard Corporation 7777 West Bluemound Road Milwaukee, WI 53213 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,361.36
3.85	Nonpriority creditor's name and mailing address Hall Research Tech, Inc. 1163 Warner Ave Tustin, CA 92780 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$777.96
3.86	Nonpriority creditor's name and mailing address Harman, A Samsung Company 4000 Chemical Road Plymouth Meeting, PA 19462 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,090.80

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3.87	Nonpriority creditor's name and mailing address Hatzel & Buehler, Inc. 230 Park Ave. Suite 925 New York, NY 10169 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$238,425.27
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3.88	Nonpriority creditor's name and mailing address Heckler Design 2115 S. 11th Ave. Suite 120 Phoenix, AZ 85007 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,436.91
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3.89	Nonpriority creditor's name and mailing address Herman Integration Services 8016 Old Contry Road 54 New Port Richey, FL 34653 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,399.13
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3.90	Nonpriority creditor's name and mailing address Hypertec Systems 9300 Route Transcanadienne Saint-Laurent Quebec CANADA H4S 1K5 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,417.50
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3.91	Nonpriority creditor's name and mailing address Ingram Micro 1759 Wehrie Drive Williamsville, NY 14221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$204,919.85
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3.92	Nonpriority creditor's name and mailing address Integr8 Audiovisual 171 E Lake Dr. Roswell, GA 30075 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,826.00
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3.93	Nonpriority creditor's name and mailing address Intercall Telephone PO Box 281866 Atlanta, GA 30384-1866 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2.66
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3.94	Nonpriority creditor's name and mailing address Jameco Electronics PO Box 822 Belmont, CA 94002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$98.19
<hr/>			
3.95	Nonpriority creditor's name and mailing address JB&A Distribution 1050 Northgate Dr. Suite 200 San Rafael, CA 94903 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,294.44
<hr/>			
3.96	Nonpriority creditor's name and mailing address JVC 1700 Valley Road Wayne, NJ 07470 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,452.00
<hr/>			
3.97	Nonpriority creditor's name and mailing address K-Array USA 103 Central St. Suite K Wellesley, MA 02482 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$667.65
<hr/>			
3.98	Nonpriority creditor's name and mailing address Kane Communications 572 Whitehead Road Suite 201 Trenton, NJ 08619 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
<hr/>			
3.99	Nonpriority creditor's name and mailing address KBZ 2003 So. Easton Rd. Suite 308 Doylestown, PA 18901 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77,373.93
<hr/>			
3.100	Nonpriority creditor's name and mailing address Kramer Electronics 96 Route 173 West Suite 1 Hampton, NJ 08827 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77.90

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3.101	Nonpriority creditor's name and mailing address L-COM 50 High St., West Mill 3rd Fl., Suite #30 North Andover, MA 01845 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$662.51
3.102	Nonpriority creditor's name and mailing address Lab Management Network, Inc. 4445 Eastgate Mall Suite 200 San Diego, CA 92121 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40.00
3.103	Nonpriority creditor's name and mailing address Leader Instruments Corporation 80 Seaview Dr. Secaucus, NJ 07094 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,220.00
3.104	Nonpriority creditor's name and mailing address Lencore Acoustics Corp. 1 Crossways Park Drive West Woodbury, NY 11797 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,270.50
3.105	Nonpriority creditor's name and mailing address Leon Speakers 715 W. Ellsworth Road Ann Arbor, MI 48108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,529.00
3.106	Nonpriority creditor's name and mailing address Liberty Wire & Cable, Inc. 11675 Ridgeline Dr. Colorado Springs, CO 80921 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,757.99
3.107	Nonpriority creditor's name and mailing address Listen Technologies 14912 Heritagecrest Way Bluffdale, UT 84065-4818 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,294.15

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3.108	Nonpriority creditor's name and mailing address LiveWire Sound and Image 84 Center St. Shelton, CT 06484 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,005.00
3.109	Nonpriority creditor's name and mailing address Long Island Consultants 22 Bowring Walk Toronto CANADA M3H 5Z8 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,495.15
3.110	Nonpriority creditor's name and mailing address Loud Audio, LLC 7939 - Solutions Center Chicago, IL 60677-7009 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,785.40
3.111	Nonpriority creditor's name and mailing address M. Gitlin Co. 133 Andrien Road Glen Mills, PA 19342 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,774.00
3.112	Nonpriority creditor's name and mailing address Magewell 156 Madison Ave Reading, PA 19605 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$688.00
3.113	Nonpriority creditor's name and mailing address Mariano Press 14 Veronica Ave Somerset, NJ 08873 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$206.85
3.114	Nonpriority creditor's name and mailing address Marjet Enterprises, Inc. 4433 Renaissance Parkway Warrensville Heights, OH 44128 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$151.20

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3.115	Nonpriority creditor's name and mailing address Marshall Electronics, Inc. 20608 Madrona Ave. Torrance, CA 90503 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,032.21
3.116	Nonpriority creditor's name and mailing address MAXON Computer, Inc. 2640 Lavery Court Suite A Newbury Park, CA 91320 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,162.50
3.117	Nonpriority creditor's name and mailing address Mega Services, LLC 1870 The Exchange SE Suite 200-89 Atlanta, GA 30339 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,435.00
3.118	Nonpriority creditor's name and mailing address Mersive Solstice Perpetual 2399 Blake St. Suite 150 Denver, CO 80205 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,522.33
3.119	Nonpriority creditor's name and mailing address Metropolitan Audio Visual Co. 22923 Quicksilver Dr. Suite 117 Sterling, VA 20166 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,587.62
3.120	Nonpriority creditor's name and mailing address Middle Atlantic Products 300 Fairfield Rd Fairfield, NJ 07004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,745.33
3.121	Nonpriority creditor's name and mailing address Midtown Video, Inc. 4824 SW 74 Ct. Miami, FL 33155 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,795.40

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3.122	Nonpriority creditor's name and mailing address Milestone AV Technologies 9433 Science Center Dr. New Hope, MN 55428 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64.60
3.123	Nonpriority creditor's name and mailing address Mouser Electronics 1000 N. Main St. Mansfield, TX 76063 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$336.71
3.124	Nonpriority creditor's name and mailing address National Dust Control 200 Blackford Avenue Middlesex, NJ 08846 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87.34
3.125	Nonpriority creditor's name and mailing address NEC Display Solutions 10850 Gold Center Dr. Rancho Cordova, CA 95670 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,978.15
3.126	Nonpriority creditor's name and mailing address Neurilink LLC 623 S. Americana Blvd. Boise, ID 83702 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,342.90
3.127	Nonpriority creditor's name and mailing address Norstan Communications, Inc. 10050 Crosstown Circle Suite 600 Eden Prairie, MN 55344 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,945.20
3.128	Nonpriority creditor's name and mailing address Peerless Industries, Inc. 1980 Hawthorne Ave Melrose Park, IL 60160 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$289.81

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3.129	Nonpriority creditor's name and mailing address Pepper Dash Technology 27 Congress St. Suite 104 Salem, MA 01970 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$218,664.25
3.130	Nonpriority creditor's name and mailing address Picture Pefect Landscaping 1945 Old Amwell Rd. Somerset, NJ 08873 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,332.81
3.131	Nonpriority creditor's name and mailing address Polycom, Inc. 4750 Willow Rd. Pleasanton, CA 94588 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,244.00
3.132	Nonpriority creditor's name and mailing address Premier Mounts 2620 Palisades Dr. Corona, CA 92882 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,954.89
3.133	Nonpriority creditor's name and mailing address Promax Systems 2850 S. Fairview St. Santa Ana, CA 92704 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$895.50
3.134	Nonpriority creditor's name and mailing address Provantage LLC 7576 Freedom Ave NW North Canton, OH 44720 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$733.40
3.135	Nonpriority creditor's name and mailing address QSC Audio Products 1675 McArthur Blvd. Costa Mesa, CA 92626 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,767.27

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3.136	Nonpriority creditor's name and mailing address Radiant Technology Group 7730 North Central Drive Lewis Center, OH 43035 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,074.00
3.137	Nonpriority creditor's name and mailing address Radio Design Labs 659 N. 6th St. Prescott, AZ 86301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,796.60
3.138	Nonpriority creditor's name and mailing address RCI Custom Products 801 North East St. Suite 2A Frederick, MD 21701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,659.71
3.139	Nonpriority creditor's name and mailing address REMX PO Box 102332 Atlanta, GA 30368-2332 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,579.20
3.140	Nonpriority creditor's name and mailing address Robotech CAD Solutions 2 Marineview Plaza Hoboken, NJ 08030 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,519.12
3.141	Nonpriority creditor's name and mailing address Rose Brand 4 Emerson Lane Secaucus, NJ 07094 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,850.00
3.142	Nonpriority creditor's name and mailing address RPM AVS 300 Adam Jenkins Memoria Dr. Suite #1 Canton, GA 30115 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$660.00

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3.143	Nonpriority creditor's name and mailing address Sachtler 14 Progress Drive Shelton, CT 06484 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,129.28
3.144	Nonpriority creditor's name and mailing address Safway Atlantic 700 Commercial Ave. Carlstadt, NJ 07072 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,764.14
3.145	Nonpriority creditor's name and mailing address Security Search & Consulting 370 N. Westlake Blvd. Suite 200 Westlake, CA 91362 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,414.40
3.146	Nonpriority creditor's name and mailing address Sennheiser One Enterprise Drive PO Box 987 Old Lyme, CT 06371 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,760.14
3.147	Nonpriority creditor's name and mailing address SF Cable, Inc. 28300 Industrial Blvd. Suite F-G Hayward, CA 94545 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210.00
3.148	Nonpriority creditor's name and mailing address Shoreview Distribution 69 Elm St Foxboro, MA 02035 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$226,378.53
3.149	Nonpriority creditor's name and mailing address Shure PO Box 99265 Chicago, IL 60693-9265 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$94,890.32

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3.150	Nonpriority creditor's name and mailing address Sonance 991 Calle Amanecer San Clemente, CA 92673 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,591.95
3.151	Nonpriority creditor's name and mailing address Sonic Foundry 222 W. Washington Ave. Suite 775 Madison, WI 53703 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,862.34
3.152	Nonpriority creditor's name and mailing address Sound Control Technologies 22 South Smith St. Norwalk, CT 06855 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,657.24
3.153	Nonpriority creditor's name and mailing address Soundolier 1859 Intertech Drive Fenton, MO 63026 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,576.52
3.154	Nonpriority creditor's name and mailing address Spectal Logic Corporation 6285 Lookout Rd. Boulder, CO 80301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,937.67
3.155	Nonpriority creditor's name and mailing address Star Lo Communications 32 South Jefferson Rd Whippany, NJ 07981 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,903.00
3.156	Nonpriority creditor's name and mailing address Starin Dept. 78746 PO Box 78000 Detroit, MI 48278-0746 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,045.50

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3.157	Nonpriority creditor's name and mailing address starleaf 2105 S. Bascom Ave. Suite 160 Campbell, CA 95008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,611.20
3.158	Nonpriority creditor's name and mailing address Stewart Business Systems PO Box 789621 Philadelphia, PA 19178-9621 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$556.89
3.159	Nonpriority creditor's name and mailing address Stewart Filmscreen Corp. 1161 W. Sepulveda Blvd. Torrance, CA 90502 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,490.00
3.160	Nonpriority creditor's name and mailing address StorageDNA, Inc. 19900 MacArthur Blvd. Suite 1190 Irvine, CA 92614 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,519.00
3.161	Nonpriority creditor's name and mailing address Striano Electric 246 Park Ave. New Hyde Park, NY 11040 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,280.00
3.162	Nonpriority creditor's name and mailing address Superior Office Systems 19 Gross Ave Edison, NJ 08837 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$489.42
3.163	Nonpriority creditor's name and mailing address Sweetwater Sound, Inc. 5501 US Highway 30W Fort Wayne, IN 46818 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$288.80

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3.164	Nonpriority creditor's name and mailing address Symetrix 6408 216th Street SW Mountlake Terrace, WA 98043 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,978.33
3.165	Nonpriority creditor's name and mailing address Synnex Corporation 414 Stokes Rd Suite 203 Medford, NJ 08055 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279,109.83
3.166	Nonpriority creditor's name and mailing address T2 Supply 11170 Thompson Ave Lenexa, KS 66219 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,002.81
3.167	Nonpriority creditor's name and mailing address Tech Data Corporation 5350 Tech Data Drive Clearwater, FL 33760 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,102.86
3.168	Nonpriority creditor's name and mailing address Technical Necessities (TECNEC) 812 Kings Highway Box 397 Saugerties, NY 12477 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,256.17
3.169	Nonpriority creditor's name and mailing address Teksystems, Inc. PO Box 198568 Atlanta, GA 30384-8568 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,183.00
3.170	Nonpriority creditor's name and mailing address The DAK Group, Ltd. 195 Route 17 South Rochelle Park, NJ 07662 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,500.00

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3.171	Nonpriority creditor's name and mailing address The Whitlock Group 12820 West Creek Parkway Suite M Richmond, VA 23238 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,425.00
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3.172	Nonpriority creditor's name and mailing address Thinlabs, Inc. 225 Lincoln Hwy. Suite 178 Fairless Hills, PA 19030 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,512.00
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3.173	Nonpriority creditor's name and mailing address Tightrope Media Systems 430 N. 1st Ave. Suite 400 Minneapolis, MN 55401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,951.72
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3.174	Nonpriority creditor's name and mailing address TOA Electronics, Inc. 1350 Bayshore Highway Suite 270 Burlingame, CA 94010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$594.40
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3.175	Nonpriority creditor's name and mailing address Toner Cable Equipment, Inc. 969 Horsham Road Horsham, PA 19044 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,905.70
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3.176	Nonpriority creditor's name and mailing address Tour Masters Productions, Inc. One American Way Spotswood, NJ 08884 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
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3.177	Nonpriority creditor's name and mailing address Uline 12575 Ulline Drive Pleasant Prairie, WI 53158 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$995.29
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3.178	Nonpriority creditor's name and mailing address United Parcel Service PO Box 7247-0244 Philadelphia, PA 19170-0001 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>5444</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8.43
3.179	Nonpriority creditor's name and mailing address UPS PO Box 7247-0244 Philadelphia, PA 19170 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>E502</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$228.28
3.180	Nonpriority creditor's name and mailing address Velosio 1460 Rt. 9 No. Suite 307 Woodbridge, NJ 07095 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.00
3.181	Nonpriority creditor's name and mailing address Verizon PO Box 4833 Trenton, NJ 08650-4833 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,545.57
3.182	Nonpriority creditor's name and mailing address Videxio 11951 Freedom Dr. Reston, VA 20190 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$790.00
3.183	Nonpriority creditor's name and mailing address Vision Electric Inc. 1400 E. Main St. Torrington, CT 06790 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,950.00
3.184	Nonpriority creditor's name and mailing address VISIX, Inc. 230 Scientific Dr. Suite 800 Norcross, GA 30092 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,982.62

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3.185	Nonpriority creditor's name and mailing address Vistage Worldwide, Inc. 11452 El Camino Real Suite 400 San Diego, CA 92130 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,560.00
3.186	Nonpriority creditor's name and mailing address Vitec Video Innovations 2200 Century Parkway NE Suite 900 Atlanta, GA 30345-3150 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,755.00
3.187	Nonpriority creditor's name and mailing address Vitec Videocom, Inc. 14 Progress Drive Shelton, CT 06484 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$57.66
3.188	Nonpriority creditor's name and mailing address VSO Marketing, LLC 16 Passaic Ave. Unit 6 Fairfield, NJ 07004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,061.11
3.189	Nonpriority creditor's name and mailing address W.B. Mason Company PO Box 111 59 Centre St Brockton, MA 02303 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,108.08
3.190	Nonpriority creditor's name and mailing address Water Logic USA, Inc. PO Box 676002 Dallas, TX 75267-6002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84.00
3.191	Nonpriority creditor's name and mailing address Wells Fargo Bank 99 Wood Ave., 3rd Fl. Iselin, NJ 08830 Date(s) debt was incurred _____ Last 4 digits of account number <u>4775</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	Video Corporation of America <small>Name</small>		Case number (if known)
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3.192	Nonpriority creditor's name and mailing address Wells Fargo Bank 99 Wood Ave., 3rd Fl. Iselin, NJ 08830 Date(s) debt was incurred _____ Last 4 digits of account number <u>4684</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.193	Nonpriority creditor's name and mailing address Whirlwind Music Dist., Inc. 99 Ling Road Rochester, NY 14612 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103.18
3.194	Nonpriority creditor's name and mailing address Wohler Technologies, Inc. 31055 Huntwood Ave. Hayward, CA 94544 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,250.37
3.195	Nonpriority creditor's name and mailing address WolfVision USA Est., Inc. 2055 Sugarloaf Circle Suite 125 Duluth, GA 30097 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,174.00
3.196	Nonpriority creditor's name and mailing address Xantech Corporation 13100 Telfair Ave 2nd Fl. Sylmar, CA 91342 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137.19
3.197	Nonpriority creditor's name and mailing address XYZ Marketing, Inc. 2400 E. Main St. Suite 103 Saint Charles, IL 60174 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$991.47
3.198	Nonpriority creditor's name and mailing address Yamaha Corporation of America 6600 Orangethorpe Ave. Buena Park, CA 90620 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,639.35

Debtor <u>Video Corporation of America</u> Name	Case number (if known) _____
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3.199 Nonpriority creditor's name and mailing address Z-Band, Inc. 848B North Hanover St. Carlisle, PA 17013 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$86,502.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
--	--

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express Customer Service P.O. Box 981535 El Paso, TX 79998-1535	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Asset Collections, Inc. 10505 SW Barbur Blvd. Suite 301 Portland, OR 97219	Line <u>3.74</u> <input type="checkbox"/> Not listed. Explain _____	<u>0466</u>
4.3	NY State Sales Tax 575 Boices Lane Kingston, NY 12401	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>56,731.13</u>
5b. +	\$ <u>7,005,206.93</u>
5c.	\$ <u>7,061,938.06</u>

Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

SEE ATTACHED RIDER

RIDER TO SCHEDULE G

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Description of Lease/Contract	Customer Name	Address 1	Address 2	City	State	Zip	Date Lease/Contract Expires
7 Penn Plaza, Suite 550, New York, NY 10001	370 Seventh Avenue Associates, LLC	7 Penn Plaza		New York	NY	10001	February 28, 2021
8F Veronica Ave., Somerset, NJ 08873	ARANY LLC	8 Veronica Ave		Somerset	NJ	08873	May 31, 2020
8E Veronica Ave., Somerset, NJ 08873	ARANY LLC	8 Veronica Ave		Somerset	NJ	08873	May 31, 2020
7 Veronica Ave, Somerset, NJ 08873	Albert Berlin, A&D Realty	8 Grouse Rd.		Warren	NJ	07059	Dec. 31, 2019
Service Contract	DAVIDSON KEMPNER CAPITAL MANAGEMENT	520 MADISON AVENUE	30TH FLOOR	NEW YORK	NY	10022	11/5/2019
Service Contract	DARIEN PUBLIC LIBRARY	1441 POST ROAD		DARIEN	CT	06820	11/12/2019
Service Contract	AVALON TELEVISION INC	241 37th Street	5th Floor, Unit B	Brooklyn	NY	11232	11/14/2019
Service Contract	FIDESSA CORPORATION	70 HUDSON ST.		JERSEY CITY	NJ	07302	11/14/2019
Service Contract	PROSKAUER ROSE, LLP	ELEVEN TIMES SQUARE		NEW YORK	NY	10036	11/28/2019
Service Contract	APOLLO MANAGEMENT LP	9 WEST 57TH STREET	43RD FLOOR	NEW YORK	NY	10019	11/28/2019
Service Contract	MARKETAXESS HOLDINGS INC.	55 HUDSON YARDS		NEW YORK	NY	10001	11/28/2019
Service Contract	FORD FOUNDATION	320 EAST 43RD STREET		NEW YORK	NY	10017	12/1/2020
Service Contract	WARNER MEDIA	30 HUDSON YARDS	500 WEST 33RD STREET	NEW YORK	NY	10001	11/30/2022
Service Contract	BT AMERICA / BT GLOBAL	11440 COMMERCE PARK DRIVE		RESTON	VA	20191	1/1/2020
Service Contract	ALLIANCE BERNSTEIN L.P	1345 AVENUE OF THE AMERICAS	2ND FLOOR	NEW YORK	NY	10105	1/1/2020
Service Contract	EAST BRUNSWICK TOWNSHIP	P.O. BOX 1081		EAST BRUNSWICK	NJ	08816	1/2/2020
Service Contract	PRINCETON PUBLIC LIBRARY	65 WITHERSPOON STREET		PRINCETON	NJ	08542	1/2/2020
Service Contract	HACHETTE BOOK GROUP	1290 AVENUE OF THE AMERICAS		NEW YORK	NY	10104	1/28/2020
Service Contract	INGREDION INCORPORATED	10 FINDERNE AVENUE		BRIDGEWATER	NY	08807	2/5/2020
Service Contract	MEDIA-ASSEMBLY	711 3RD AVENUE		NEW YORK	NY	10017	2/13/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	2/21/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	2/21/2020
Service Contract	Heineken USA	360 Hamilton Ave.	12th Floor	White Plains	NY	10601	2/28/2020
Service Contract	GEMOLOGICAL INSTITUTE OF AMERICA, INC	53 WEST 46TH STREET	4TH FL	NEW YORK	NY	10036	3/8/2020
Service Contract	PASSAIC VALLEY SEWERAGE COMM.	600 WILSON AVENUE		NEWARK	NJ	07105	3/26/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	4/11/2020
Service Contract	CUNY CENTRAL OFFICE	205 EAST 42ND STREET	ROOM 0904	NEW YORK	NY	10017-5706	4/16/2020
Service Contract	CIBC WORLD MARKETS CORP.	425 LEXINGTON AVENUE		NEW YORK	NY	10017	4/17/2020
Service Contract	INTERNATIONAL SOS	111 TOWN SQUARE PLACE	4TH FL SUITE 415	JERSEY CITY	NJ	07310	4/18/2020
Service Contract	EPIC MANAGEMENT, INC	136 11TH STREET		PISCATAWAY	NJ	08854	4/18/2020
Service Contract	Stifel Financial Corp	787 7th Avenue		New York	NY	10019	4/26/2020
Service Contract	NORDEA BANK FINLAND PLC., NY BRANCH	1211 AVENUE OF THE AMERICAS		NEW YORK	NY	10020	4/30/2020
Service Contract	WELLS FARGO CORPORATE PROPERTIES GROUP	461 From Road		Paramus	NY	07652	5/1/2020
Service Contract	Middlesex Shooting Range	Roosevelt Park	1 Pine Drive	Edison	NJ	08837	5/6/2020
Service Contract	WELLS FARGO CORPORATE PROPERTIES GROUP	461 From Road		Paramus	NY	07652	5/7/2020
Service Contract	RUTGERS(DIGITAL CLASSROOM SERVICES	65 DAVIDSON RD	ROOM 302	PISCATAWAY	NJ	08854	5/21/2020
Service Contract	ERMENEGILDO ZEGNA CORPORATION	100 WEST FOREST AVENUE	UNIT A	ENGLEWOOD	NY	07631-4033	5/21/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	6/12/2020
Service Contract	NEW YORK STOCK EXCHANGE,INC.	20 BROAD STREET	9TH FLOOR	NEW YORK	NY	10005	6/24/2020
Service Contract	PRINCETON THEOLOGICAL SEMINARY	64 MERCER STREET	TEMPLETON HALL	PRINCETON	NY	08542	7/1/2020
Service Contract	CHURCH PENSION GROUP SERVICES CORPORATION	19 EAST 34TH STREET		NEW YORK	NY	10016	7/17/2020
Service Contract	Heineken USA	360 Hamilton Ave.	12th Floor	White Plains	NY	10601	7/17/2020
Service Contract	CERTARA USA, INC.	100 OVERLOOK CENTER	SUITE 100	PRINCETON	NJ	08540	7/17/2020
Service Contract	TRUSTEES OF NEWARK ACADEMY	91 SOUTH ORANGE AVE		LIVINGSTON	NJ	07039	7/17/2020
Service Contract	RUTGERS-THE STATE UNIVERSITY	65 DAVIDSON ROAD	ROOM 302	PISCATAWAY	NJ	08854-5602	7/18/2020
Service Contract	RUTGERS-THE STATE UNIVERSITY	65 DAVIDSON ROAD	ROOM 302	PISCATAWAY	NJ	08854-5602	7/24/2020
Service Contract	WELLS FARGO CORPORATE PROPERTIES GROUP	461 From Road		Paramus	NY	07652	7/29/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	7/29/2020
Service Contract	ATLANTIC HEALTH	LIBERTY SCIENCE CENTER SVC CONTR	99 BEAUVIOR AVENUE	SUMMIT	NJ	07901	7/31/2020
Service Contract	RUTGERS-THE STATE UNIVERSITY	65 DAVIDSON ROAD	ROOM 302	PISCATAWAY	NJ	08854-5602	8/13/2020
Service Contract	MUNICH REINSURANCE AMERICA, INC.	555 COLLEGE ROAD EAST		PRINCETON	NY	08543	8/13/2020
Service Contract	INTERNATIONAL SOS	111 TOWN SQUARE PLACE	4TH FL SUITE 415	JERSEY CITY	NY	07310	8/20/2020
Service Contract	S.T Rud Construction Corp	ONE BRYANT PARK		NEW YORK	NY	10036	8/28/2020
Service Contract	NYU LAW/INFORMATION TECHNOLOGY	726 BROADWAY	9TH FLOOR	NEW YORK	NY	10003-9580	8/28/2020
Service Contract	ARKADIN - US	437 MADISON AVE	27TH FL	NEW YORK	NY	10022	8/29/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	9/23/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	9/23/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	9/23/2020
Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDI	PHILADELPHIA	PA	19104-6281	9/23/2020

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Service Contract	UNIVERSITY OF PENNSYLVANIA	3451 WALNUT STREET	RM 440 - FRANKLIN BUILDING	PHILADELPHIA	PA	19104-6281	9/23/2020
Service Contract	PRUDENTIAL FINANCIAL	213 WASHINGTON STREET	6TH FLOOR	NEWARK	NJ	07102	9/23/2020
Service Contract	WELLS FARGO CORPORATE PROPERTIES GROUP	190 RIVER ROAD		SUMMIT	NJ	07901	9/27/2020
Service Contract	WELLS FARGO CORPORATE PROPERTIES GROUP	190 RIVER ROAD		SUMMIT	NJ	07901	9/27/2020
Service Contract	WELLS FARGO CORPORATE PROPERTIES GROUP	190 RIVER ROAD		SUMMIT	NJ	07901	9/27/2020
Service Contract	CITCO (USA) HOLDINGS INC.	5900 N ANDERLEWS AVE STE 700		FORT LAUDERDALE	FL	33309	9/29/2020
Service Contract	KEAN UNIVERSITY	1000 MORRIS AVE		UNION	NJ	07083	9/30/2020
Service Contract	NEWGRANGE CONSTRUCTION COMPANY	104 EAST 25TH STREET		NEW YORK	NY	10010	9/30/2020
Service Contract	WACHTELL, LIPTON, ROSEN & KATZ	51 WEST 52ND STREET	28TH FLOOR	NEW YORK	NY	10019	10/7/2020
Service Contract	JOHNSON & JOHNSON SERVICES	1 JOHNSON & JOHNSON PLAZA		NEW BRUNSWICK	NJ	08933	11/15/2020
Service Contract	TEMPLE SHAARAY TEFILA	250 EAST 79TH STREET		NEW YORK	NY	10075	11/28/2020
Service Contract	INDEX EXCHANGE	20 W 22ND ST STE 1101	ST STE 501	NEW YORK	NY	10010	11/30/2020
Service Contract	SKANSKA NY	EMPIRE STATE BUILDING	350 FIFTH AVENUE 32ND FLOOR	NEW YORK	NY	10118	12/4/2020
Service Contract	NEW YORK GIANTS FOOTBALL GIANTS	1925 GIANTS DRIVE		EAST RUTHERFORD	NJ	07073	3/28/2021
Service Contract	DIMENSION DATA NORTH AMERICA INC.	499 THORNALL STREET	3RD FLOOR	EDISON	NJ	08837	4/30/2021
Service Contract	Whitney Museum of American Art	99 Gansevoort Street		New York	NY	10014	4/30/2021
Service Contract	UNIVERSITY OF PENNSYLVANIA HEALTH SYSTEM	3400 CIVIC CENTER BLVD	JMED BLDG 421	PHILADELPHIA	PA	19104	10/9/2021
Service Contract	JP MORGAN CHASE & CO CHASE TV	277 PARK AVENUE	2nd FLOOR	NEW YORK	NY	10172	11/14/2021
Service Contract	JP MORGAN CHASE & CO CHASE TV	277 PARK AVENUE	2nd FLOOR	NEW YORK	NY	10172	11/15/2021
Service Contract	INTERACTIVE CORPORATION - IAC	555 WEST 18TH STREET		NEW YORK	NY	10011	4/10/2029

Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Al Berlin

8 Grouse Rd
Warren, NJ 07059

Wells Fargo Bank,
N.A.

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 Dave Berlin

13 Stoningham Dr
Warren, NJ 07059

Wells Fargo Bank,
N.A.

☒ D 2.1
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Video Corporation of America

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2020 to Filing Date

Sources of revenue
Check all that apply

☐ Operating a business

☒ Other Gross Revenue

Gross revenue
(before deductions and exclusions)

\$1,791,405.37

For prior year:
From 1/01/2019 to 12/31/2019

☐ Operating a business

☒ Other Gross Revenue

\$44,651,330.00

For year before that:
From 1/01/2018 to 12/31/2018

☐ Operating a business

☒ Other Gross Revenue

\$50,333,367.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor Video Corporation of America

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED RIDER		\$11,403,083.82	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED RIDER		\$808,839.89	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor Video Corporation of America

Case number (if known)

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. WASSERMAN, JURISTA & STOLZ, P.C. 110 Allen Road Suite 304 Basking Ridge, NJ 07920	Attorney Fees and filing fee	1/29/2020	\$50,000.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

Debtor Video Corporation of America

Case number (if known)

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	8E Veronica Ave. Somerset, NJ 08873	storage units thru 4/31/20
14.2.	7 Penn Plaza Suite 550 New York, NY 10001	NY office thru 2/28/21

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Lincoln Financial

Employer identification number of the plan

EIN: 193AA

Has the plan been terminated?

- ☒ No
- ☐ Yes

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Lincoln Financial

Employer identification number of the plan

EIN: 192AA

Has the plan been terminated?

- ☒ No
- ☐ Yes

☐ No Go to Part 10.☒ Yes. Fill in below:

Debtor Video Corporation of America

Case number (if known)

Name of plan
Voya Financial PlanEmployer identification number of the plan
EIN: 816192

Has the plan been terminated?

☐ No
☒ Yes☐ No Go to Part 10.☒ Yes. Fill in below:Name of plan
ADP Retirement CenterEmployer identification number of the plan
EIN: 470258

Has the plan been terminated?

☐ No
☒ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. PNC Bank One Financial Parkway Kalamazoo, MI 49009	XXXX-9059	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	10/31/19	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
Millington Savings Bank 1924 Washington Valley Rd Martinsville, NJ 08836	Debtor	empty, will be closed on 2/2/20	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor Video Corporation of America

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Debtor Video Corporation of America

Case number (if known)

Name and address**Date of service
From-To**

26a.1. Pat Balestrieri
7 Veronica Ave
Somerset, NJ 08873

2018-2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are
unavailable, explain why**

26c.1. Tucker Fornale & Associates, LLC
100 Morris Ave., Suite 205
Springfield, NJ 07081

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Avid Technology
280 No. Bernardo Ave
Mountain View, CA 94043

26d.2. Crestron Electronics, Inc.
101 Broadway
Cresskill, NJ 07626

26d.3. Anixter
PO Box 847428
Dallas, TX 75284-7428

26d.4. Ingram Micro
1759 Wehrie Drive
Williamsville, NY 14221

26d.5. Extron Electronics
1025 E. Ball Road
Anaheim, CA 92805

26d.6. ADI
107 Corporate Blvd.
Suites E & F
South Plainfield, NJ 07080

26d.7. Wells Fargo
PO Box 6434
Carol Stream, IL 60197-6434

26d.8. Pat Balestrieri
7 Veronica Ave
Somerset, NJ 08875-5480

26d.9. ScanSource
6 Logue Ct.
Greenville, SC 29615

Debtor Video Corporation of America

Case number (if known)

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Albert Berlin	8 Grouse Road Warren, NJ 07059	Officer	14.22%
David Berlin	13 Stoningham Dr. Warren, NJ 07059	Officer	9.05%
Dolores Berlin	8 Grouse Road Warren, NJ 07059	Treasurer	0%
Albert J Berlin and Dolores Berlin	Irrevocable Trust I 8 Grouse Rd Warren, NJ 07059	ownership	76.50%
Herman & Joan Schwartz		Ownership	.25%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Debtor Video Corporation of America

Case number (if known) _____

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Video Corporation of America

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 3, 2020

/s/ David Berlin

Signature of individual signing on behalf of the debtor

David Berlin

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

RIDER TO SOFA #3

Vendor Name	PayDate	Original Documen	Column Remittance Address 1	Remittance Add	Remittance City	Remittance	Remittance Zip Code
DANA L. CAULFIELD	1/18/2020	\$6,569.95	109 SOUTHWOOD DRIVE		OLD BRIDGE	NJ	08857
GRAYBAR ELECTRIC CO.	1/1/1900	\$6,711.85	PO BOX 414396		BOSTON	MA	02241-4396
GRAYBAR ELECTRIC CO.	12/4/2019	\$6,711.85	PO BOX 414396		BOSTON	MA	02241-4396
B+H PHOTO, INC.	11/19/2019	\$6,749.36	420 NINTH AVE.		NEW YORK	NY	10001
AMAZON.COM	11/19/2019	\$6,749.36	PO Box 9020		Des Moines	IA	50368
Integr8 Audiovisual	11/29/2019	\$6,912.00	171 E Lake Drive		Roswell	GA	30075
Neurilink LLC	10/30/2019	\$6,963.05	623 S. AMERICANA BLVD		BOISE	ID	83702
SYNNEX CORPORATION	11/15/2019	\$7,021.24	PO BOX 406748		ATLANTA	GA	30384-6748
AMERICAN MUSIC & SOUND	1/1/1900	\$7,159.21	DEPT. CH 19849		PALATINE	IL	60055-9849
Ingram Micro	11/16/2019	\$7,488.48	P.O. BOX 90350		CHICAGO	IL	60696-0350
BROADFIELD DISTRIBUTION	11/26/2019	\$7,496.25	179 Liberty Ave		Mineola	NY	11501
SYNNEX CORPORATION	12/2/2019	\$7,745.66	PO BOX 406748		ATLANTA	GA	30384-6748
SHURE	11/6/2019	\$7,781.45	PO BOX 99265		CHICAGO		60693-9265
AVI Systems	1/1/1900	\$7,825.00	NW 8393	P.O Box 1450	Minneapolis	MIN	55485-8393
AVI Systems	12/12/2019	\$7,825.00	NW 8393	P.O Box 1450	Minneapolis	MIN	55485-8393
SHURE	10/20/2019	\$7,875.50	PO BOX 99265		CHICAGO		60693-9265
ROBOTECH CAD SOLUTIONS	11/3/2019	\$7,895.00	2 MARINEVIEW PLAZA		HOBOKEN		07030
Bay Tech Design Group	11/6/2019	\$8,000.00	123 Freedom Hills Dr.		Barnegat		08005
Synergy Productions LLC	10/25/2019	\$8,000.00	125 BAILEYS MILL ROAD		MORRISTOWN		07960
Herman Integration Services	11/29/2019	\$8,056.00	10110 USA TODAY WAY		MIRAMAR		33025
SHOREVIEW DISTRIBUTION	11/30/2019	\$8,275.00	69 Elm Street		Foxboro	MA	02035
DELL ACCOUNT	11/11/2019	\$8,384.74	PO BOX 643561		PITTSBURGH	PA	15264-3561
GENELEC INC.	1/1/1900	\$8,433.24	PO Box 4110		Woburn	MA	01888-4110
CABLEVISION LIGHTPATH	12/13/2019	\$8,475.88	PO BOX 360111		PITTSBURGH	PA	15251-6111
Phoenix Management Services, LLC	1/1/2020	\$8,775.00					
BARCO INC.	11/29/2019	\$8,900.00	P.O BOX 930426		ATLANTA	GA	31193
T2 SUPPLY	12/5/2019	\$9,183.92	24263 Network Place		Chicago		60673-1242
SYNNEX CORPORATION	1/14/2020	\$9,188.00	PO BOX 406748		ATLANTA	GA	30384-6748
SYNNEX CORPORATION	11/6/2019	\$9,189.30	PO BOX 406748		ATLANTA	GA	30384-6748
CRESTRON ELECTRONICS, INC.	11/17/2019	\$9,200.00	PO BOX 932917		ATLANTA	GA	31193-2917
CRESTRON ELECTRONICS, INC.	1/1/1900	\$9,200.00	PO BOX 932917		ATLANTA	GA	31193-2917
Ingram Micro	11/6/2019	\$9,343.42	P.O. BOX 90350		CHICAGO		60696-0350
ROBOTECH CAD SOLUTIONS	1/25/2020	\$9,388.00	2 MARINEVIEW PLAZA		HOBOKEN		07030
SHURE	12/2/2019	\$9,720.40	PO BOX 99265		CHICAGO		60693-9265
A-V Services, Inc.	1/1/1900	\$9,844.09	99 Fairfield Rd		Fairfield		07004
A-V Services, Inc.	12/5/2019	\$9,844.09	99 Fairfield Rd		Fairfield		07004
DELL ACCOUNT	12/19/2019	\$9,879.13	PO BOX 643561		PITTSBURGH	PA	15264-3561
Wasserman, Jurista & Stoltz, P.C.	11/22/2019	\$10,000.00	225 Millburn Ave. Suite 207	PO BOX 1029	Millburn		07041
Phoenix Management Services, LLC	1/2/2020	\$10,112.50					
NEW JERSEY SALES TAX	11/20/2019	\$10,157.00	PO BOX 999		TRENTON		08646-0999
FORECAST CONSOLES	12/21/2019	\$10,220.40	681 Old Willets Path		Hauppauge	NY	11788
WOHLER TECHNOLOGIES, INC.	11/30/2019	\$10,250.37	31055 HUNTWOOD AVE		HAYWARD	CA	94544
BEACON HILL STAFFING GROUP, LLC	10/31/2019	\$10,260.00	P.O. BOX 846193		BOSTON	MA	02284
FOREST ELECTRIC CORP	11/23/2019	\$10,320.00	1375 BROADWAY	7TH FLOOR	NEW YORK	NY	10018
Phoenix Management Services, LLC	11/21/2019	\$10,336.20					
LIBERTY WIRE & CABLE, INC.	12/30/2019	\$10,374.00	3453 Solution Center		CHICAGO		60677-3004
CRESTRON ELECTRONICS, INC.	11/30/2019	\$10,400.00	PO BOX 932917		ATLANTA	GA	31193-2917
SHURE	11/20/2019	\$10,450.00	PO BOX 99265		CHICAGO		60693-9265
MILESTONE AV TECHNOLOGIES	11/17/2019	\$10,659.70	15457 COLLECTIONS CENTER DRIVE		CHICAGO		60693
MILESTONE AV TECHNOLOGIES	11/22/2019	\$10,842.10	15457 COLLECTIONS CENTER DRIVE		CHICAGO		60693
Coranet	11/28/2019	\$10,987.36	405 PARK AVENUE	16TH FLOOR	New York	NY	10022
Ingram Micro	11/9/2019	\$11,000.67	P.O. BOX 90350		CHICAGO		60696-0350
PEPPER DASH TECHNOLOGY	10/18/2019	\$11,168.75	27 CONGRESS STREET	SUITE 104	SALEM	MA	01970

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Chase Card Services	12/10/2019	\$11,339.53	PO BOX 1423	Charlotte	NC	28201-1423
CRESTRON ELECTRONICS, INC.	11/29/2019	\$11,760.00	PO BOX 932917	ATLANTA	GA	31193-2917
Handle With Care Express	12/6/2019	\$11,900.00	PO Box 649	Bound Brook	NJ	08805
TOUR MASTERS PRODUCTIONS INC	11/5/2019	\$12,000.00	One American Way	Spotswood	NJ	08884
Spectra Logic Corporation	12/15/2019	\$12,426.68	PO BOX 912332	DENVER	CO	80291-2332
Spectra Logic Corporation	1/1/1900	\$12,426.68	PO BOX 912332	DENVER	CO	80291-2332
SHURE	12/5/2019	\$12,433.60	PO BOX 99265	CHICAGO	IL	60693-9265
PEPPER DASH TECHNOLOGY	10/10/2019	\$12,540.00	27 CONGRESS STREET SUITE 104	SALEM	MA	01970
CRESTRON ELECTRONICS, INC.	11/30/2019	\$12,550.00	PO BOX 932917	ATLANTA	GA	31193-2917
Robert McEvoy	1/4/2020	\$12,747.01				
MIDDLE ATLANTIC PRODUCTS	12/27/2019	\$13,565.12	15457 Collections Center Drive	Chicago	IL	60693
BEACON HILL STAFFING GROUP, LLC	12/5/2019	\$13,590.00	P.O. BOX 846193	BOSTON	MA	02284
ATLANTIS PARTNERS	11/3/2019	\$13,900.00	PO BOX 526	BOONTON	NC	07005
YORK TELECOM CORPORATION	1/16/2020	\$13,948.56	81 Corbett Way	EATONTOWN	NJ	07724
EXTRON ELECTRONICS	11/19/2019	\$14,032.01	PO BOX 514670	LOS ANGELES	CA	90051-4670
Chase Card Services	11/12/2019	\$14,497.70	PO BOX 1423	Charlotte	NC	28201-1423
EXTRON ELECTRONICS	11/12/2019	\$14,573.17	PO BOX 514670	LOS ANGELES	CA	90051-4670
T2 SUPPLY	11/27/2019	\$14,616.60	24263 Network Place	Chicago	IL	60673-1242
CRESTRON ELECTRONICS, INC.	11/17/2019	\$14,700.00	PO BOX 932917	ATLANTA	GA	31193-2917
CRESTRON ELECTRONICS, INC.	1/1/1900	\$14,700.00	PO BOX 932917	ATLANTA	GA	31193-2917
SENNHEISER	10/31/2019	\$14,760.14	PO BOX 416611	BOSTON	MA	02241-6611
SHURE	12/5/2019	\$15,196.20	PO BOX 99265	CHICAGO	IL	60693-9265
T2 SUPPLY	12/8/2019	\$15,302.20	24263 Network Place	Chicago	IL	60673-1242
Mersive Solstice Perpetual	11/3/2019	\$15,328.70	DEPT CH 10853	PALATINE	IL	60055-0853
RPVisual Solutions	1/1/1900	\$15,412.50	1275 S Lewis St	Anaheim	CA	92805
Phoenix Management Services, LLC	12/18/2019	\$15,587.50				
Christie Digital	1/1/1900	\$15,800.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	12/12/2019	\$15,800.00	10550 Camden Drive	Cypress	CA	90630
Phoenix Management Services, LLC	11/16/2019	\$15,995.86				
BEACON HILL STAFFING GROUP, LLC	10/30/2019	\$16,640.00	P.O. BOX 846193	BOSTON	MA	02284
MILESTONE AV TECHNOLOGIES	11/7/2019	\$16,877.45	15457 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693
THE PROFESSIONAL MONITOR COMPANY USA LLC	1/1/1900	\$16,900.00	17922 SKY PARK CIRCLE SUITE H	IRVINE	CA	92614
Digital Media Systems Inc.	11/12/2019	\$16,971.81	609 NORTH MACQUESTEN PARKWAY	MT. NERNON	NC	10552
Digital Media Systems Inc.	1/1/1900	\$16,971.81	609 NORTH MACQUESTEN PARKWAY	MT. NERNON	NC	10552
THE DAK GROUP	12/7/2019	\$17,000.00	195 Route 17 South	ROCHELLE PARK	IL	07662
JVC	11/11/2019	\$17,056.00	P.O. Box 50393	LOS ANGELES	CA	90074-0393
Herman Integration Services	11/30/2019	\$17,320.42	10110 USA TODAY WAY	MIRAMAR	CA	33025
NEW JERSEY SALES TAX	12/20/2019	\$17,325.93	PO BOX 999	TRENTON	NC	08646-0999
Leon Speakers	10/15/2019	\$17,529.00	715 West Ellsworth Rd	Ann Arbor	MI	48108
Phoenix Management Services, LLC	12/19/2019	\$17,875.00				
CUSTOM DISPLAY SOLUTIONS	1/1/1900	\$17,880.00	2926 West Pendleton Ave.	Santa Ana	CA	92704
CUSTOM DISPLAY SOLUTIONS	12/12/2019	\$17,880.00	2926 West Pendleton Ave.	Santa Ana	CA	92704
TOUR MASTERS PRODUCTIONS INC	10/19/2019	\$18,000.00	One American Way	Spotswood	NC	08884
CRESTRON ELECTRONICS, INC.	1/1/1900	\$18,200.00	PO BOX 932917	ATLANTA	GA	31193-2917
PEPPER DASH TECHNOLOGY	10/2/2019	\$18,287.75	27 CONGRESS STREET SUITE 104	SALEM	MA	01970
SYNNEX CORPORATION	11/29/2019	\$18,724.52	PO BOX 406748	ATLANTA	GA	30384-6748
ControlWorks Consulting, LLC	1/1/1900	\$18,870.00	701 Beta Drive # 22	Mayfield Village	OH	44143
ControlWorks Consulting, LLC	12/13/2019	\$18,870.00	701 Beta Drive # 22	Mayfield Village	OH	44143
GALLERY	1/1/1900	\$18,945.70	8 SOMERSET GARDENS/HIGHGATE	HIGHGATE VILLA LONDON N65EQ		09459
GALLERY	12/12/2019	\$18,945.70	8 SOMERSET GARDENS/HIGHGATE	HIGHGATE VILLA LONDON N65EQ		09459
EVOKO UMLIMITED AB	1/1/1900	\$18,998.50	P.O. BOX 425	SPICELAND		47385
Chase Card Services	10/9/2019	\$19,413.62	PO BOX 1423	Charlotte	NC	28201-1423
ATLANTIS PARTNERS	11/3/2019	\$20,000.00	PO BOX 526	BOONTON	NC	07005
Phoenix Management Services, LLC	11/3/2019	\$20,000.00				

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Wasserman, Jurista & Stoltz, P.C.	12/27/2019	\$20,000.00	225 Millburn Ave. Suite 207	PO BOX 1029	Millburn	NJ	07041
CUSTOM DISPLAY SOLUTIONS	1/1/1900	\$20,530.00	2926 West Pendleton Ave.		Santa Ana	CA	92704
CUSTOM DISPLAY SOLUTIONS	12/15/2019	\$20,530.00	2926 West Pendleton Ave.		Santa Ana	CA	92704
AUDIO INCORPORATED	12/12/2019	\$20,570.00	170-172 WEST WESTFIELD AVE		ROSELLE PARK	NJ	07204
AUDIO INCORPORATED	1/1/1900	\$20,570.00	170-172 WEST WESTFIELD AVE		ROSELLE PARK	NJ	07204
B&G Electric Contractors	11/8/2019	\$20,766.73	7100 New Horizons Blvd		North Amityville	NY	11701
SYNNEX CORPORATION	11/22/2019	\$21,269.50	PO BOX 406748		ATLANTA	GA	30384-6748
Phoenix Management Services, LLC	12/11/2019	\$21,858.22					
Detailed Solutions, LLC	10/3/2019	\$22,213.51	1177 Powder Springs Street		Marrietta	GA	30064
Phoenix Management Services, LLC	12/26/2019	\$23,387.20					
PEPPER DASH TECHNOLOGY	10/2/2019	\$23,411.25	27 CONGRESS STREET	SUITE 104	SALEM	MA	01970
A-V Services, Inc.	11/27/2019	\$24,560.17	99 Fairfield Rd		Fairfield	NJ	07004
A-V Services, Inc.	1/1/1900	\$24,560.17	99 Fairfield Rd		Fairfield	NJ	07004
EXTRON ELECTRONICS	11/23/2019	\$24,752.95	PO BOX 514670		LOS ANGELES	CA	90051-4670
CUSTOM DISPLAY SOLUTIONS	1/1/1900	\$25,102.00	2926 West Pendleton Ave.		Santa Ana	CA	92704
CUSTOM DISPLAY SOLUTIONS	12/15/2019	\$25,102.00	2926 West Pendleton Ave.		Santa Ana	CA	92704
Robert McEvoy	12/27/2019	\$25,307.77					
AVID TECHNOLOGY, INC.	11/29/2019	\$26,080.30	PO BOX 203339		DALLAS	TX	75320-3339
YORK TELECOM CORPORATION	1/18/2020	\$27,164.80	81 Corbett Way		EATONTOWN	NJ	07724
Show Sage LLC	1/1/1900	\$27,535.00	11111 Franklin Ave		Franklin Park	MA	60131
PEPPER DASH TECHNOLOGY	11/5/2019	\$29,222.80	27 CONGRESS STREET	SUITE 104	SALEM	MA	01970
DALE ELECTRONICS CORP	11/29/2019	\$29,484.73	148-04 95th Avenue		Jamaica	NY	11435
AVID TECHNOLOGY, INC.	11/28/2019	\$29,542.47	PO BOX 203339		DALLAS	TX	75320-3339
Phoenix Management Services, LLC	12/12/2019	\$31,081.18					
Phoenix Management Services, LLC	12/6/2019	\$35,402.50					
CRESTRON ELECTRONICS, INC.	1/1/1900	\$36,800.00	PO BOX 932917		ATLANTA	GA	31193-2917
CRESTRON ELECTRONICS, INC.	11/17/2019	\$36,800.00	PO BOX 932917		ATLANTA	GA	31193-2917
Ingram Micro	10/30/2019	\$36,816.45	P.O. BOX 90350		CHICAGO	IL	60696-0350
YORK TELECOM CORPORATION	1/9/2020	\$37,221.23	81 Corbett Way		EATONTOWN	NJ	07724
Wellsfargo Commercial C.C.	10/14/2019	\$37,497.74					
Phoenix Management Services, LLC	11/29/2019	\$37,806.22					
JEFFREY MANAGEMENT CORP	10/2/2019	\$38,286.45	PO BOX 303		EMERSON	MA	07630
Rose Brand	1/1/1900	\$39,400.00	4 Emerson Lane		Secaucus	NJ	07094
SHOREVIEW DISTRIBUTION	10/31/2019	\$41,501.00	69 Elm Street		Foxboro	MA	02035
Electronic Directory Corporation	1/1/1900	\$42,745.00	P.O. Box 8127		Chicago	IL	60680
Electronic Directory Corporation	11/13/2019	\$42,745.00	P.O. Box 8127		Chicago	IL	60680
FOREST ELECTRIC CORP	11/24/2019	\$46,920.00	1375 BROADWAY	7TH FLOOR	NEW YORK	NY	10018
1SOURCE VIDEO	10/1/2019	\$48,152.88	3 CROWN PLAZA		HAZLET	MI	07730
Rose Brand	1/1/1900	\$49,250.00	4 Emerson Lane		Secaucus	NJ	07094
BIAMP SYSTEMS	1/1/1900	\$50,000.00	9300 SW Gemeni Dr.		BEAVERTON	OR	97008
NY STATE SALES TAX	11/28/2019	\$50,975.31					
1SOURCE VIDEO	1/1/1900	\$53,714.52	3 CROWN PLAZA		HAZLET	MI	07730
Christie Digital	1/1/1900	\$54,850.54	10550 Camden Drive		Cypress	CA	90630
PEPPER DASH TECHNOLOGY	11/28/2019	\$59,094.25	27 CONGRESS STREET	SUITE 104	SALEM	MA	01970
YORK TELECOM CORPORATION	1/16/2020	\$60,149.87	81 Corbett Way		EATONTOWN	NJ	07724
Allied Professional Tech	1/1/1900	\$63,500.00	22521 Avenida Empresa	Suite 125	Rancho Santa Margarita	CA	92688
HARMAN PROFESSIONAL	1/1/1900	\$64,427.89	PO BOX 4438	CHURCH STREET	NEW YORK	NY	10261-4438
Christie Digital	1/1/1900	\$73,197.32	10550 Camden Drive		Cypress	CA	90630
NY STATE SALES TAX	10/26/2019	\$76,013.27					
ADP HEALTH INSURANCE	10/4/2019	\$76,524.74					
Christie Digital	1/1/1900	\$76,802.68	10550 Camden Drive		Cypress	CA	90630
MIDDLE ATLANTIC PRODUCTS	1/1/1900	\$77,239.59	15457 Collections Center Drive		Chicago	IL	60693
ADP HEALTH INSURANCE	12/4/2019	\$78,228.73					
ADP HEALTH INSURANCE	1/8/2020	\$81,095.05					

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AVID TECHNOLOGY, INC.	11/29/2019	\$82,341.17	PO BOX 203339	DALLAS	TX	75320-3339
Digital Media Systems Inc.	12/12/2019	\$85,117.50	609 NORTH MACQUESTEN PARKWAY	MT. NERNON	NY	10552
Digital Media Systems Inc.	1/1/1900	\$85,117.50	609 NORTH MACQUESTEN PARKWAY	MT. NERNON	NY	10552
B&G Electric Contractors	11/8/2019	\$89,200.00	7100 New Horizons Blvd	North Amityville	NY	11701
Christie Digital	1/1/1900	\$95,149.46	10550 Camden Drive	Cypress	CA	90630
Rose Brand	11/29/2019	\$98,500.00	4 Emerson Lane	Secaucus	NJ	07094
AVID TECHNOLOGY, INC.	12/26/2019	\$111,893.35	PO BOX 203339	DALLAS	TX	75320-3339
CUSTOM DISPLAY SOLUTIONS	1/1/1900	\$119,863.00	2926 West Pendleton Ave.	Santa Ana	CA	92704
CUSTOM DISPLAY SOLUTIONS	12/12/2019	\$119,863.00	2926 West Pendleton Ave.	Santa Ana	CA	92704
CRESTRON ELECTRONICS, INC.	11/30/2019	\$121,329.00	PO BOX 932917	ATLANTA	GA	31193-2917
Christie Digital	12/11/2019	\$124,608.60	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$150,000.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$150,000.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$150,000.00	10550 Camden Drive	Cypress	CA	90630
AMERICAN EXPRESS	11/1/2019	\$196,018.54	PO BOX 1270	NEWARK	NJ	07101
Christie Digital	1/1/1900	\$200,000.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$200,000.00	10550 Camden Drive	Cypress	CA	90630
FOREST ELECTRIC CORP	11/23/2019	\$222,793.00	1375 BROADWAY	7TH FLOOR	NEW YORK	10018
T2 SUPPLY	1/1/1900	\$256,772.14	24263 Network Place	Chicago	IL	60673-1242
T2 SUPPLY	12/12/2019	\$256,772.14	24263 Network Place	Chicago	IL	60673-1242
Christie Digital	1/1/1900	\$539,962.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	12/12/2019	\$539,962.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	12/12/2019	\$539,962.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$539,962.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	12/12/2019	\$539,962.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$539,962.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$634,000.00	10550 Camden Drive	Cypress	CA	90630
Christie Digital	1/1/1900	\$951,000.00	10550 Camden Drive	Cypress	CA	90630

\$11,403,083.82

RIDER TO SOFA #4

Vendor Name	PayDate	Original Document	Remittance Address 1	Remittance Address	Remittance Attention	Remittance City	Remittance State	Remittance Zip
Phoenix Management Services, LLC	1/1/2020	\$8,775.00						
Wasserman, Jurista & Stoltz, P.C.	11/22/2019	\$10,000.00	225 Millburn Ave. Suite 207	PO BOX 1029		Millburn	NJ	07041
Phoenix Management Services, LLC	1/2/2020	\$10,112.50						
Phoenix Management Services, LLC	11/21/2019	\$10,336.20						
VIDEO CORP OF AMERICA	1/1/1900	\$13,075.00	7 VERONICA AVENUE	P O BOX 5480	ALBERT J BERLIN	SOMERSET	NJ	08875-5480
VIDEO CORP OF AMERICA	2/9/2019	\$13,075.00	7 VERONICA AVENUE	P O BOX 5480	ALBERT J BERLIN	SOMERSET	NJ	08875-5480
Phoenix Management Services, LLC	12/18/2019	\$15,587.50						
Phoenix Management Services, LLC	11/16/2019	\$15,995.86						
Phoenix Management Services, LLC	12/19/2019	\$17,875.00						
Wasserman, Jurista & Stoltz, P.C.	12/27/2019	\$20,000.00	225 Millburn Ave. Suite 207	PO BOX 1029		Millburn	NJ	07041
Phoenix Management Services, LLC	11/3/2019	\$20,000.00						
Phoenix Management Services, LLC	12/11/2019	\$21,858.22						
Phoenix Management Services, LLC	12/26/2019	\$23,387.20						
Phoenix Management Services, LLC	12/12/2019	\$31,081.18						
Wellsfargo Commercial C.C.	2/15/2019	\$32,912.22						
Wellsfargo Commercial C.C.	9/17/2019	\$35,283.69						
Phoenix Management Services, LLC	12/6/2019	\$35,402.50						
Wellsfargo Commercial C.C.	10/14/2019	\$37,497.74						
Phoenix Management Services, LLC	11/29/2019	\$37,806.22						
Wellsfargo Commercial C.C.	3/15/2019	\$38,182.89						
Wellsfargo Commercial C.C.	1/29/2019	\$44,011.84						
Wellsfargo Commercial C.C.	4/30/2019	\$50,895.17						
Wellsfargo Commercial C.C.	8/21/2019	\$51,966.92						
Wellsfargo Commercial C.C.	7/22/2019	\$62,350.52						
Wellsfargo Commercial C.C.	6/13/2019	\$72,982.63						
Wellsfargo Commercial C.C.	5/15/2019	\$78,388.89						

\$808,839.89

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B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of New Jersey**

In re Video Corporation of America

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>48,283.00</u>
Prior to the filing of this statement I have received	\$	<u>48,283.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 3, 2020
Date

/s/ Daniel M. Stolz
Daniel M. Stolz
Signature of Attorney
WASSERMAN, JURISTA & STOLZ, P.C.
110 Allen Road
Suite 304
Basking Ridge, NJ 07920
(973) 467-2700 Fax: (973) 467-8126
attys@wjslaw.com
Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re Video Corporation of America

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 3, 2020

Signature /s/ David Berlin
David Berlin

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re Video Corporation of America

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 3, 2020

/s/ David Berlin

David Berlin/President
Signer/Title

1 Beyond
529 Main St.
Suite 109
Charlestown, MA 02129

1Source Video
3 Crown Plaza
Hazlet, NJ 07730

Abel-Cinetech, Inc.
609 Greenwich St.
New York, NY 10014

ADI
107 Corporate Blvd.
Suite E & F
South Plainfield, NJ 07080

Adtech Systems
490 Boston Post Road
Suite 12
Sudbury, MA 01776

AFA Protective Systems
155 Michael Drive
Syosset, NY 11791

AJA Video
180 Litton Dr.
Grass Valley, CA 95945

Al Berlin
8 Grouse Rd
Warren, NJ 07059

Allen Visual Systems, Inc.
1495 Busch Parkway
Buffalo Grove, IL 60089

Allied Professional Tech
22521 Avenida Empresa
Suite 125
Rancho Santa Margarita, CA 92688

Almo
2709 Commerce Way
Philadelphia, PA 19154

Altia Systems
10020 North De Anza Blvd
Suite 200
Cupertino, CA 95014

Altitude Staffing
2580 Ocean Parkway
Suite 2M
Brooklyn, NY 11235

Amazon.com
Coffeyville Ind. Park
2654 N. Highway 169
Coffeyville, KS 67337

American Express
PO Box 1270
Newark, NJ 07101

American Express
PO Box 650448
Dallas, TX 75265-0448

American Express
Customer Service
P.O. Box 981535
El Paso, TX 79998-1535

American Music & Sound
22020 Claredon St.
Suite 305
Woodland Hills, CA 91367

Ametek Electronics Systems Prot.
8001 Knightdale Blvd.
Suite 121
Knightdale, NC 27545

Anixter
PO Box 847428
Dallas, TX 75284-7428

Asset Collections, Inc.
10505 SW Barbur Blvd.
Suite 301
Portland, OR 97219

Atlantis Partners
722 Corneila St.
Boonton, NJ 07005-6000

Atterotech
1315 Directors Row
Suite 107
Fort Wayne, IN 46808

Audio Accessories, Inc.
25 Mill St.
Marlow, NH 03456

Audio Incorporated
170-172 West Westfield Ave.
Roselle Park, NJ 07204

Audio Technica
1221 Commerce Dr
Stow, OH 44224

AUDIX
PO Box 4010
9400 SW Barber St
Wilsonville, OR 97070

Auton Motorized Systems
24856 Avenue Rockefeller
Valencia, CA 91355

Avid Technology, Inc.
75 Network Dr.
Burlington, MA 01803

Avteq, Inc.
1151 Empire Central
Dallas, TX 75247

B&G Electric Contractors
7100 New Horizons Blvd.
North Amityville, NY 11701

Barclay Brand
2401 So. Clinton Avenue
South Plainfield, NJ 07080

Barco Visual Solutions LLC
3240 Town Point Dr.
Suite 100
Duluth, GA 30097

Barco, Inc.
11101 Trade Center Drive
Suite A
Rancho Cordova, CA 95670

Bay Tech Design Group
123 Freedom Hills Dr.
Barnegat, NJ 08005

Beacon Hill Staffing Group, LLC
99 Cherry Hill Rd
Suite 105
Parsippany, NJ 07054

Biamp Systems
9300 SW Gemeni Dr.
Beaverton, OR 97008

Bittree
PO Box 3764
Glendale, CA 91221

Boris FX/M100
65 Franklin St.
Suite 400
Boston, MA 02110

Bosch Communications
12000 Portland Ave. South
Burnsville, MN 55337

Bose Corporation
145 Pennsylvania Ave.
Framingham, MA 01701

Broadcast Integration Services
32 Ramapo Road
Hewitt, NJ 07421

Broadfield Distribution
179 Liberty Ave.
Mineola, NY 11501

BTX
5 Skyline Dr.
Hawthorne, NY 10532

C.H. Robinson
14701 Charlson Road
Suite 1400
Eden Prairie, MN 55347

Carolyn Heinze
148 Clarence St.
Port Colborne
Ontario CANADA
L3K 3G5

Central Moving and Storage
499 Seventh Ave.
17th Floor North
New York, NY 10018

Chase
PO Box 15123
Wilmington, DE 19850

Chief Manufacturing Inc.
8401 Eagle Creek Parkway
Suite 700
Savage, MN 55378

Christie Digital
10550 Camden Dr
Cypress, CA 90630

Cintas
51 New England Avenue
Piscataway, NJ 08854-4142

Citipak Delivery Systems
1270 Broadway
2nd Floor
New York, NY 10001

Clock Audio
2891 Rue Du Meunier Unit 103
Vaudreuil-Dorion
Quebec CANADA
J7V-8P2

Comprehensive Video Group
80 Little Falls Road
Fairfield, NJ 07004

Contemporary Research
3220 Commander Dr.
Suite 102
Carrollton, TX 75006

ControlWorks Consulting, LLC
701 Beta Drive, #22
Mayfield Village, OH 44143

Convergent Media Sysems
4465 Northpark Dr.
Suite 400
Colorado Springs, CO 80907

Coranet
2 Washington St.
Suite 701
New York, NY 10004

Creston Electronics, Inc.
101 Broadway
Cresskill, NJ 07626

Crimson AV, LLC
1854 Elmdale Ave
Glenview, IL 60026

Dale Electronics Corp.
22 W. 19th St.
Floor 2
New York, NY 10011-4204

Dalite Screen Co., Inc.
7610 W. Washington St.
Indianapolis, IN 46231

Dalton Electric, Heating & Cooling
1186 Livingston Ave.
North Brunswick, NJ 08902

Data Projections
3036 Rogerdale Road
Houston, TX 77042

Dave Berlin
13 Stoningham Dr
Warren, NJ 07059

Dickerman Overseas Contracting
Unit 3 Adam Business Centre
Henson Way, Telford Way Ind. Estate
Kettering Northamptonshire
NN16 8PX

Digital Media Systems, Inc.
248 West 35th St.
New York, NY 10001

Digital Projection
55 Chastain Road
Suite 115
Kennesaw, GA 30144

Diversant LLC
331 Newman Springs Rd
2nd Fl., Suite 350
Red Bank, NJ 07701

DNF Controls
19770 Bahama St.
Northridge, CA 91324

Dolby Laboratories
16841 Collections Center Drive
Chicago, IL 60693

Draper, Inc.
411 S. Pearl St.
PO Box 425
Spiceland, IN 47385

DWI Enterprises
11081 Winners Circle
Los Alamitos, CA 90720

EditShare, LLC
3 Brook St.
Watertown, MA 02472-2314

Eiki International
17 New Friendship Road
Howell, NJ 07731

Enlightened Audio Visual
8625 Government Circle
Gaithersburg, MD 20877

Evertz Microsystems
5292 John Lucas Dr.
Burlington Ontario
CANADA L7L 5Z9

Extron Electronics
1025 E. Ball Road
Anaheim, CA 92805

Falgi Carting
PO 250
Middlesex, NJ 08846

Fire Extinghisher Maintenance
166 Broadway
Staten Island, NY 10310

Forest Electric Corp.
1375 Broadway
7th Fl
New York, NY 10018

FSR, Inc.
244 Bergen Blvd.
West Paterson, NJ 07424

Full Compass
9770 Silicon Prairie Parkway
Madison, WI 53593

Genelec, Inc.
16 Passaic Ave.
Unit #6
Fairfield, NJ 07004

Grainger
240 Jericho Turnpike
New Hyde Park, NY 11040

Graybar Electric Co.
343 Walsh Drive
Parsippany, NJ 07054

Haivision Network Video
750 Estate Drive
Suite 104
Deerfield, IL 60015

Hal Leonard Corporation
7777 West Bluemound Road
Milwaukee, WI 53213

Hall Research Tech, Inc.
1163 Warner Ave
Tustin, CA 92780

Harman, A Samsung Company
4000 Chemical Road
Plymouth Meeting, PA 19462

Hatzel & Buehler, Inc.
230 Park Ave.
Suite 925
New York, NY 10169

Heckler Design
2115 S. 11th Ave.
Suite 120
Phoenix, AZ 85007

Herman Integration Services
8016 Old Contry Road 54
New Port Richey, FL 34653

Hypertec Systems
9300 Route Transcanadienne
Saint-Laurent
Quebec CANADA
H4S 1K5

Ingram Micro
1759 Wehrie Drive
Williamsville, NY 14221

Integr8 Audiovisual
171 E Lake Dr.
Roswell, GA 30075

Intercall Telephone
PO Box 281866
Atlanta, GA 30384-1866

Jameco Electronics
PO Box 822
Belmont, CA 94002

JB&A Distribution
1050 Northgate Dr.
Suite 200
San Rafael, CA 94903

JVC
1700 Valley Road
Wayne, NJ 07470

K-Array USA
103 Central St.
Suite K
Wellesley, MA 02482

Kane Communications
572 Whitehead Road
Suite 201
Trenton, NJ 08619

KBZ
2003 So. Easton Rd.
Suite 308
Doylestown, PA 18901

Kramer Electronics
96 Route 173 West
Suite 1
Hampton, NJ 08827

L-COM
50 High St., West Mill
3rd Fl., Suite #30
North Andover, MA 01845

Lab Management Network, Inc.
4445 Eastgate Mall
Suite 200
San Diego, CA 92121

Leader Instruments Corporation
80 Seaview Dr.
Secaucus, NJ 07094

Lencore Acoustics Corp.
1 Crossways Park Drive West
Woodbury, NY 11797

Leon Speakers
715 W. Ellsworth Road
Ann Arbor, MI 48108

Liberty Wire & Cable, Inc.
11675 Ridgeline Dr.
Colorado Springs, CO 80921

Listen Technologies
14912 Heritagecrest Way
Bluffdale, UT 84065-4818

LiveWire Sound and Image
84 Center St.
Shelton, CT 06484

Long Island Consultants
22 Bowring Walk
Toronto CANADA
M3H 5Z8

Loud Audio, LLC
7939 - Solutions Center
Chicago, IL 60677-7009

M. Gitlin Co.
133 Andrien Road
Glen Mills, PA 19342

Magewell
156 Madison Ave
Reading, PA 19605

Mariano Press
14 Veronica Ave
Somerset, NJ 08873

Marjet Enterprises, Inc.
4433 Renaissance Parkway
Warrensville Heights, OH 44128

Marshall Electronics, Inc.
20608 Madrona Ave.
Torrance, CA 90503

MAXON Computer, Inc.
2640 Lavery Court
Suite A
Newbury Park, CA 91320

Mega Services, LLC
1870 The Exchange SE
Suite 200-89
Atlanta, GA 30339

Mersive Solstice Perpetual
2399 Blake St.
Suite 150
Denver, CO 80205

Metropolitan Audio Visual Co.
22923 Quicksilver Dr.
Suite 117
Sterling, VA 20166

Middle Atlantic Products
300 Fairfield Rd
Fairfield, NJ 07004

Midtown Video, Inc.
4824 SW 74 Ct.
Miami, FL 33155

Milestone AV Technologies
9433 Science Center Dr.
New Hope, MN 55428

Mouser Electronics
1000 N. Main St.
Mansfield, TX 76063

National Dust Control
200 Blackford Avenue
Middlesex, NJ 08846

NEC Display Solutions
10850 Gold Center Dr.
Rancho Cordova, CA 95670

Neurilink LLC
623 S. Americana Blvd.
Boise, ID 83702

Norstan Communications, Inc.
10050 Crosstown Circle
Suite 600
Eden Prairie, MN 55344

NY State Sales Tax
JAF Building
PO Box 1207
New York, NY 10116

NY State Sales Tax
575 Boices Lane
Kingston, NY 12401

Peerless Industries, Inc.
1980 Hawthorne Ave
Melrose Park, IL 60160

Pepper Dash Technology
27 Congress St.
Suite 104
Salem, MA 01970

Picture Pefect Landscaping
1945 Old Amwell Rd.
Somerset, NJ 08873

Polycom, Inc.
4750 Willow Rd.
Pleasanton, CA 94588

Premier Mounts
2620 Palisades Dr.
Corona, CA 92882

Promax Systems
2850 S. Fairview St.
Santa Ana, CA 92704

Provantage LLC
7576 Freedom Ave NW
North Canton, OH 44720

QSC Audio Products
1675 McArthur Blvd.
Costa Mesa, CA 92626

Radiant Technology Group
7730 North Central Drive
Lewis Center, OH 43035

Radio Design Labs
659 N. 6th St.
Prescott, AZ 86301

RCI Custom Products
801 North East St.
Suite 2A
Frederick, MD 21701

REMX
PO Box 102332
Atlanta, GA 30368-2332

Robotech CAD Solutions
2 Marineview Plaza
Hoboken, NJ 08030

Rose Brand
4 Emerson Lane
Secaucus, NJ 07094

RPM AVS
300 Adam Jenkins Memoria Dr.
Suite #1
Canton, GA 30115

Sachtler
14 Progress Drive
Shelton, CT 06484

Safway Atlantic
700 Commercial Ave.
Carlstadt, NJ 07072

Security Search & Consulting
370 N. Westlake Blvd.
Suite 200
Westlake, CA 91362

SEE ATTACHED RIDER

Sennheiser
One Enterprise Drive
PO Box 987
Old Lyme, CT 06371

SF Cable, Inc.
28300 Industrial Blvd.
Suite F-G
Hayward, CA 94545

Shoreview Distribution
69 Elm St
Foxboro, MA 02035

Shure
PO Box 99265
Chicago, IL 60693-9265

Sonance
991 Calle Amanecer
San Clemente, CA 92673

Sonic Foundry
222 W. Washington Ave.
Suite 775
Madison, WI 53703

Sound Control Technologies
22 South Smith St.
Norwalk, CT 06855

Soundolier
1859 Intertech Drive
Fenton, MO 63026

Spectal Logic Corporation
6285 Lookout Rd.
Boulder, CO 80301

Star Lo Communications
32 South Jefferson Rd
Whippany, NJ 07981

Starin
Dept. 78746
PO Box 78000
Detroit, MI 48278-0746

starleaf
2105 S. Bascom Ave.
Suite 160
Campbell, CA 95008

Stewart Buisness Systems
PO Box 789621
Philadelphia, PA 19178-9621

Stewart Filmscreen Corp.
1161 W. Sepulveda Blvd.
Torrance, CA 90502

StorageDNA, Inc.
19900 MacArthur Blvd.
Suite 1190
Irvine, CA 92614

Striano Electric
246 Park Ave.
New Hyde Park, NY 11040

Superior Office Systems
19 Gross Ave
Edison, NJ 08837

Sweetwater Sound, Inc.
5501 US Highway 30W
Fort Wayne, IN 46818

Symetrix
6408 216th Street SW
Mountlake Terrace, WA 98043

Synnex Corporation
414 Stokes Rd
Suite 203
Medford, NJ 08055

T2 Supply
11170 Thompson Ave
Lenexa, KS 66219

Tech Data Corporation
5350 Tech Data Drive
Clearwater, FL 33760

Technical Necessities (TECNEC)
812 Kings Highway
Box 397
Saugerties, NY 12477

Teksystems, Inc.
PO Box 198568
Atlanta, GA 30384-8568

The DAK Group, Ltd.
195 Route 17 South
Rochelle Park, NJ 07662

The Whitlock Group
12820 West Creek Parkway
Suite M
Richmond, VA 23238

Thinlabs, Inc.
225 Lincoln Hwy.
Suite 178
Fairless Hills, PA 19030

Tightrope Media Systems
430 N. 1st Ave.
Suite 400
Minneapolis, MN 55401

TOA Electronics, Inc.
1350 Bayshore Highway
Suite 270
Burlingame, CA 94010

Toner Cable Equipment, Inc.
969 Horsham Road
Horsham, PA 19044

Tour Masters Productions, Inc.
One American Way
Spotswood, NJ 08884

Uline
12575 Uiline Drive
Pleasant Prairie, WI 53158

United Parcel Service
PO Box 7247-0244
Philadelphia, PA 19170-0001

UPS
PO Box 7247-0244
Philadelphia, PA 19170

Velosio
1460 Rt. 9 No.
Suite 307
Woodbridge, NJ 07095

Verizon
PO Box 4833
Trenton, NJ 08650-4833

Videxio
11951 Freedom Dr.
Reston, VA 20190

Vision Electric Inc.
1400 E. Main St.
Torrington, CT 06790

VISIX, Inc.
230 Scientific Dr.
Suite 800
Norcross, GA 30092

Vistage Worldwide, Inc.
11452 El Camino Real
Suite 400
San Diego, CA 92130

Vitec Video Innovations
2200 Century Parkway NE
Suite 900
Atlanta, GA 30345-3150

Vitec Videocom, Inc.
14 Progress Drive
Shelton, CT 06484

VSO Marketing, LLC
16 Passaic Ave.
Unit 6
Fairfield, NJ 07004

W.B. Mason Company
PO Box 111
59 Centre St
Brockton, MA 02303

Water Logic USA, Inc.
PO Box 676002
Dallas, TX 75267-6002

Wells Fargo Bank
99 Wood Ave., 3rd Fl.
Iselin, NJ 08830

Wells Fargo Bank, N.A.
99 Wood Ave. So.
3rd Fl
Iselin, NJ 08830

Whirlwind Music Dist., Inc.
99 Ling Road
Rochester, NY 14612

Wohler Technologies, Inc.
31055 Huntwood Ave.
Hayward, CA 94544

WolfVision USA Est., Inc.
2055 Sugarloaf Circle
Suite 125
Duluth, GA 30097

Xantech Corporation
13100 Telfair Ave
2nd Fl.
Sylmar, CA 91342

XYZ Marketing, Inc.
2400 E. Main St.
Suite 103
Saint Charles, IL 60174

Yamaha Corporation of America
6600 Orangethorpe Ave.
Buena Park, CA 90620

Z-Band, Inc.
848B North Hanover St.
Carlisle, PA 17013

**United States Bankruptcy Court
District of New Jersey**

In re Video Corporation of America

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Video Corporation of America in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 3, 2020

Date

/s/ Daniel M. Stolz

Daniel M. Stolz

Signature of Attorney or Litigant

Counsel for Video Corporation of America

WASSERMAN, JURISTA & STOLZ, P.C.

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Suite 304

Basking Ridge, NJ 07920

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